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# PUBLIC INSPECTION COPY

Form

Department of the Treasury Internal Revenue Service

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# **Return of Organization Exempt From Income Tax**

Under section 501(c), 527, or 4947(a)(1) of the Internal Revenue Code (except private foundations) Do not enter social security numbers on this form as it may be made public. Go to www.irs.gov/Form990 for instructions and the latest information.



AI	For th	e 2022 calendar year, or tax year beginning and	ending	_									
B	Check if applicab	e: C Name of organization		D Employer identifie	cation number								
	Addre												
	Name chang		47-13448	67									
	Initial return Final	Number and street (or P.U. box if mail is not delivered to street address)											
		)-		844-279-									
	ated Amen	City or town, state or province, country, and ZIP or foreign postal code		G Gross receipts \$	1,125,276.								
	lreturn Applie			H(a) Is this a group re									
	tion pendi			for subordinates <b>H(b)</b> Are all subordinates ir									
<u> </u>	Tax-ex	empt status: X 501(c)(3) 501(c) ( ) (insert no.) 4947(a)(1) (	or 527	- • •	list. See instructions								
	Websi			H(c) Group exemption									
-		f organization: 🔀 Corporation 🔄 Trust 🔄 Association 🔄 Other	L Year		State of legal domicile: NY								
	art I	Summary		· · · · ·									
-0	1	Briefly describe the organization's mission or most significant activities: TO RI	EDUCE	POVERTY THR	OUGH								
nce		EDUCATION, HEALTH CARE PROGRAMS AND LIVE	LIHOOD	TRAINING,	ESPECIALLY								
Activities & Governance	2	Check this box if the organization discontinued its operations or dispos	sed of more	e than 25% of its net as	sets.								
ove	3	Number of voting members of the governing body (Part VI, line 1a)			8								
ۍ «	4	Number of independent voting members of the governing body (Part VI, line 1b)			8								
es 4	5	Total number of individuals employed in calendar year 2022 (Part V, line 2a)			0								
viti	6	Total number of volunteers (estimate if necessary)			62								
\cti	7 a	Total unrelated business revenue from Part VIII, column (C), line 12			0.								
_	b	Net unrelated business taxable income from Form 990-T, Part I, line 11			0.								
				Prior Year	Current Year								
Ð	8	Contributions and grants (Part VIII, line 1h)		1,045,764.	924,873.								
Revenue	9	Program service revenue (Part VIII, line 2g)		0.	0.								
Sev.	10	Investment income (Part VIII, column (A), lines 3, 4, and 7d)		796.	2,044.								
ш.	11	Other revenue (Part VIII, column (A), lines 5, 6d, 8c, 9c, 10c, and 11e)		162,250.	167,203.								
	12	Total revenue - add lines 8 through 11 (must equal Part VIII, column (A), line 12) .		1,208,810.	1,094,120.								
	13	Grants and similar amounts paid (Part IX, column (A), lines 1-3)		991,468.	1,020,443.								
	14	Benefits paid to or for members (Part IX, column (A), line 4)		0.	0.								
es	15	Salaries, other compensation, employee benefits (Part IX, column (A), lines 5-10) _		0.	0.								
SUS	16a	Professional fundraising fees (Part IX, column (A), line 11e)		0.	0.								
Expenses	b	Total fundraising expenses (Part IX, column (D), line 25) 51,60	04.										
ш		Other expenses (Part IX, column (A), lines 11a-11d, 11f-24e)		92,594.	160,641.								
	18	Total expenses. Add lines 13-17 (must equal Part IX, column (A), line 25)		1,084,062.	1,181,084.								
	19	Revenue less expenses. Subtract line 18 from line 12		124,748.	-86,964.								
Net Assets or Fund Balances			Be	ginning of Current Year	End of Year								
sset	20	Total assets (Part X, line 16)		673,704.	579,768.								
it As	21	Total liabilities (Part X, line 26)		61,940.	54,968.								
-		Net assets or fund balances. Subtract line 21 from line 20		611,764.	524,800.								
Pa	art II	Signature Block			- Income the state of the Book State								

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief, it is true, correct, and complete. Declaration of preparer (other than officer) is based on all information of which preparer has any knowledge.

Sign	Signature of officer	Date										
	DAVID GOSSTOLA, TREASURER											
	Type or print name and title											
	Print/Type preparer's name Preparer's signature Date	Check PTIN										
Paid	CHRISTABEL VALLADARES CPACHRISTABEL VALLADARE05/09											
Preparer	Firm's name NISIVOCCIA LLP	Firm's EIN 22-1914888										
Use Only	Firm's address 200 VALLEY RD. SUITE 300											
	MT. ARLINGTON, NJ 07856	Phone no. (973) 328-1825										
May the II	AS discuss this return with the preparer shown above? See instructions	X Yes No										
232001 12-1	32001 10 13 22 LHA For Panerwork Beduction Act Notice see the separate instructions Form 990 (2022)											

SEE SCHEDULE O FOR ORGANIZATION MISSION STATEMENT CONTINUATION

Creck # Schedule Q-contains a response or note to any line in this Part III     The Republic test the organization review:     TO REDUCE POVERTY THROUGH EDUCATION, HEALTH CARE PROGRAMS AND     LIVELIHOOD TRAINING, ESPECIALLY AMONG WOMEN AND YOUTH.		990 (2022) UNFCU FOUNDATION INC	47-1344867	Pa
Bindly describe the organization's mission:           TO REDUCE POVERTY THROGH EDUCATION, HEALTH CARE PROGRAMS AND LIVELIHOOD TRAINING, ESPECIALLY AMONG WOMEN AND YOUTH.           IVELIAGE POVERTY THROGH EDUCATION, HEALTH CARE PROGRAMS AND LIVELIHOOD TRAINING, ESPECIALLY AMONG WOMEN AND YOUTH.           IVELIA         IVELIA           2         Did the organization case conducts, or make significant changes in how it conducts, any program services?         Ives [X           10 the organization case conducts, or make significant changes in how it conducts, any program services, as measured by expenses.         Section 501(c)(3) and 501(c)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and reverue. If any, for each program service exported.           10 (cost         ) (forecasts)         1,020,443.         (movests)           11 (COUP) OUNDATION ACCEPTS GRANT APPLICATIONS, DURING THE MONTH OF JUNE, FROM US REGISTERED 501 (C) (3) NONPROFIT ORGANIZATIONS AND THOS WORKING WITH UN ENTITIES ON THE GROUND GLOBALLY.           DURING 2022.         THE TUNFY HOUGH HEALTHCARE AND EDUCATION FOR WOMEN AND YOUTH.           DUCEMBER 2022.         FUNDS TOTALING \$772,202 WERE DISTRIBUTED IN GRANTS AND \$248,241 IN OTHER ASSISTANCE FOR A TOTAL OF \$1,020,443.           THE GRANTS APPROVED BY THE UNFCU FOUNDATION BOARD OF DIRECTORS FOR TH 2022 FROGRAM YEAR ARE THE FOLLOWINS:           10 (cost	Par	t III Statement of Program Service Accomplishments		
TO REDUCE FOVERTY THROUGH EDUCATION, HEALTH CARE PROGRAMS AND LIVELIHOOD TRAINING, ESPECIALLY AMONG WOMEN AND YOUTH.		Check if Schedule O contains a response or note to any line in this Part III	<u></u>	
LIVELIHOOD TRAINING, ESPECIALLY AMONG WOMEN AND YOUTH.  Diversion Dot in equatization undertake any significant program services during the year which were not listed on the pror Form 980 or 990-27.  If 'Yes, 'describe these now services on Schedule 0. Dot the organization cease conducting, or make significant changes in how it conducts, any program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the annount of grants and allocations to others, the total expenses, and reverus, if my, for each program service accomplethments for each of its three largest program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the annount of grants and allocations to others, the total expenses, and reverus, if my, for each program service accompletion the unperton of the program service accompletion of the program services, as measured by expenses. Section 501(c)(3) and 501(c)(4) organizations are required to report the annount of grants and allocations to others, the total expenses, and reverus, if my, for each program service accompletion the UT OF proversety THENDICH REVIEWED 31 ELIGIBLE GRANT APPLICATIONS AND THOS WORKING WITH UN ENTITIES ON THE GROUND GLOBALLY.  DURING 2022, THEF FOUNDATION REVIEWED 31 ELIGIBLE GRANT APPLICATIONS AND S248, 241 IN OTHER ASSISTANCE FOR A TOTAL OF \$1, 202, 443.  THE GRANTS APPROVED BY THE UNFCU FOUNDATION BOARD OF DIRECTORS FOR TH 2022 FROGRAM YEAR ARE THE FOLLOWING:  b (cont	1			
2       Dd the organization undertake any significant program services during the year which were not listed on the proform 980 or 99027		TO REDUCE POVERTY THROUGH EDUCATION, HEALTH CARE PROGRAM	MS AND	
2       Dd the organization undertake any significant program services during the year which were not listed on the proform 980 or 99027		LIVELIHOOD TRAINING, ESPECIALLY AMONG WOMEN AND YOUTH.		
prior form 500 or 600-227         □ Yes [X           I'Yes, 'describe these new services on Schedule 0.         >>>>>>>>>>>>>>>>>>>>>>>>>>>>		,		
prior form 500 or 600-227         □ Yes [X           I'Yes, 'describe these new services on Schedule 0.         >>>>>>>>>>>>>>>>>>>>>>>>>>>>				
prior form 500 or 600-227         □ Yes [X           I'Yes, 'describe these new services on Schedule 0.         >>>>>>>>>>>>>>>>>>>>>>>>>>>>	2	Did the organization undertake any significant program services during the year which were not listed on the		
<pre>if "Yes," describe these new services on Schedule 0.     Did the organization cases conducting, or make significant changes in how it conducts, any program services?</pre>			Yes	X
3 Did the organization cases conducting, or make significant changes in how it conducts, any program services, as measured by expenses. Socion 501(6)(3) and 501(6)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service accomptishments for each of its three largest program services, as measured by expenses. Socion 501(6)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service accomptishments for each of its three largest program services, as measured by expenses. Socion 501(6)(4) organizations are required to report the amount of grants and allocations to others, the total expenses, and revenue, if any, for each program service accomptishments for each of its three largest program services. The UNFCU FOUNDATION ACCEPTS GRANT APPLICATIONS AND THOS WORKING WITH UN ENTITIES ON THE GROUND GLOBALLY. DURING 2022, THE FOUNDATION REVIEWED 31 ELIGIBLE GRANT APPLICATIONS A APPROVED 21 PROJECTS THAT ALLIGRED WITH ITS MISSION TO SUSTAIN A PATH OUT OF POVERTY THROUGH HEALTHCARE AND EDUCATION FOR WOMEN AND YOUTH. DECRMERE 2022, PUNDS TOTALING §772,202 WERE DISTRIBUTED IN GRANTS AND \$248,241 IN OTHER ASSISTANCE FOR A TOTAL OF \$1,020,443. THE GRANTS APPROVED BY THE UNFCU FOUNDATION BOARD OF DIRECTORS FOR TH 2022 PROGRAM YEAR ARE THE FOLLOWING: (b) Code:				
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Form 990 (2022)

UNFCU FOUNDATION INC Part IV Checklist of Required Schedules

			Yes	No
1	Is the organization described in section 501(c)(3) or 4947(a)(1) (other than a private foundation)?			
	If "Yes," complete Schedule A	1	Х	
2	Is the organization required to complete Schedule B, Schedule of Contributors? See instructions	2	Х	
3	Did the organization engage in direct or indirect political campaign activities on behalf of or in opposition to candidates for			
	public office? If "Yes," complete Schedule C, Part I	3		X
4	Section 501(c)(3) organizations. Did the organization engage in lobbying activities, or have a section 501(h) election in effect			
	during the tax year? If "Yes," complete Schedule C, Part II	4		X
5	Is the organization a section 501(c)(4), 501(c)(5), or 501(c)(6) organization that receives membership dues, assessments, or			
	similar amounts as defined in Rev. Proc. 98-19? If "Yes," complete Schedule C, Part III	5		X
6	Did the organization maintain any donor advised funds or any similar funds or accounts for which donors have the right to			x
-	provide advice on the distribution or investment of amounts in such funds or accounts? If "Yes," complete Schedule D, Part I	6		
7	Did the organization receive or hold a conservation easement, including easements to preserve open space,	7		x
0	the environment, historic land areas, or historic structures? If "Yes," complete Schedule D, Part II	- 1		
8	Did the organization maintain collections of works of art, historical treasures, or other similar assets? If "Yes," complete	8		x
9	Schedule D, Part III	0		
9	amounts not listed in Part X; or provide credit counseling, debt management, credit repair, or debt negotiation services?			
	If "Yes," complete Schedule D, Part IV	9		x
10	Did the organization, directly or through a related organization, hold assets in donor-restricted endowments			
	or in quasi endowments? If "Yes," complete Schedule D, Part V	10		x
11	If the organization's answer to any of the following questions is "Yes," then complete Schedule D, Parts VI, VII, VIII, IX, or X,			
	as applicable.			
а	Did the organization report an amount for land, buildings, and equipment in Part X, line 10? If "Yes," complete Schedule D,			
	Part VI	11a		Х
b	Did the organization report an amount for investments - other securities in Part X, line 12, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VII	11b		X
с	Did the organization report an amount for investments - program related in Part X, line 13, that is 5% or more of its total			
	assets reported in Part X, line 16? If "Yes," complete Schedule D, Part VIII	11c		X
d	Did the organization report an amount for other assets in Part X, line 15, that is 5% or more of its total assets reported in			
	Part X, line 16? If "Yes," complete Schedule D, Part IX	11d		X
	Did the organization report an amount for other liabilities in Part X, line 25? If "Yes," complete Schedule D, Part X	11e		Х
f	Did the organization's separate or consolidated financial statements for the tax year include a footnote that addresses		37	
	the organization's liability for uncertain tax positions under FIN 48 (ASC 740)? <i>If</i> "Yes," <i>complete Schedule D, Part X</i>	11f	Х	
12a	Did the organization obtain separate, independent audited financial statements for the tax year? If "Yes," complete		х	
	Schedule D, Parts XI and XII	12a		
D	Was the organization included in consolidated, independent audited financial statements for the tax year? If "Yes," and if the organization answered "No" to line 12a, then completing Schedule D, Parts XI and XII is optional	106		x
10	Is the organization a school described in section 170(b)(1)(A)(ii)? If "Yes," complete Schedule E	12b 13		X
13 14a		14a		X
	Did the organization maintain an office, employees, or agents outside of the United States?	1ªrd	ļ	<u> </u>
5	investment, and program service activities outside the United States, or aggregate foreign investments valued at \$100,000			
	or more? If "Yes," complete Schedule F, Parts I and IV	14b	х	
15	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of grants or other assistance to or for any			
	foreign organization? If "Yes," complete Schedule F, Parts II and IV	15	Х	
16	Did the organization report on Part IX, column (A), line 3, more than \$5,000 of aggregate grants or other assistance to			
	or for foreign individuals? If "Yes," complete Schedule F, Parts III and IV	16		Х
17	Did the organization report a total of more than \$15,000 of expenses for professional fundraising services on Part IX,			
	column (A), lines 6 and 11e? If "Yes," complete Schedule G, Part I. See instructions	17		X
18	Did the organization report more than \$15,000 total of fundraising event gross income and contributions on Part VIII, lines			
	1c and 8a? If "Yes," complete Schedule G, Part II	18	Х	
19	Did the organization report more than \$15,000 of gross income from gaming activities on Part VIII, line 9a? If "Yes, "			
	complete Schedule G, Part III	19		X
	Did the organization operate one or more hospital facilities? If "Yes," complete Schedule H	20a		Х
	If "Yes" to line 20a, did the organization attach a copy of its audited financial statements to this return?	20b		
21	Did the organization report more than \$5,000 of grants or other assistance to any domestic organization or		v	
	domestic government on Part IX, column (A), line 1? If "Yes," complete Schedule I, Parts I and II	21	X	(00000)
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Part IV Checklist of Required Schedules (continued)

			Yes	No
22	Did the organization report more than \$5,000 of grants or other assistance to or for domestic individuals on			
	Part IX, column (A), line 2? If "Yes," complete Schedule I, Parts I and III	22		Х
23	Did the organization answer "Yes" to Part VII, Section A, line 3, 4, or 5, about compensation of the organization's current			
	and former officers, directors, trustees, key employees, and highest compensated employees? If "Yes," complete			
	Schedule J	23		Х
24a	Did the organization have a tax-exempt bond issue with an outstanding principal amount of more than \$100,000 as of the			
	last day of the year, that was issued after December 31, 2002? If "Yes," answer lines 24b through 24d and complete			
	Schedule K. If "No," go to line 25a	24a		X
b	Did the organization invest any proceeds of tax-exempt bonds beyond a temporary period exception?	24b		
с	Did the organization maintain an escrow account other than a refunding escrow at any time during the year to defease			
	any tax-exempt bonds?	24c		
d	Did the organization act as an "on behalf of" issuer for bonds outstanding at any time during the year?	24d		
25a	Section 501(c)(3), 501(c)(4), and 501(c)(29) organizations. Did the organization engage in an excess benefit			
	transaction with a disqualified person during the year? If "Yes," complete Schedule L, Part I	25a		X
b	Is the organization aware that it engaged in an excess benefit transaction with a disqualified person in a prior year, and			
	that the transaction has not been reported on any of the organization's prior Forms 990 or 990-EZ? If "Yes," complete			
	Schedule L, Part I	25b		X
26	Did the organization report any amount on Part X, line 5 or 22, for receivables from or payables to any current			
	or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%			
	controlled entity or family member of any of these persons? If "Yes," complete Schedule L, Part II	26		X
27	Did the organization provide a grant or other assistance to any current or former officer, director, trustee, key employee,			
	creator or founder, substantial contributor or employee thereof, a grant selection committee member, or to a 35% controlled			
	entity (including an employee thereof) or family member of any of these persons? If "Yes," complete Schedule L, Part III	27		Х
28	Was the organization a party to a business transaction with one of the following parties (see the Schedule L, Part IV,			
	instructions for applicable filing thresholds, conditions, and exceptions):			
а	A current or former officer, director, trustee, key employee, creator or founder, or substantial contributor? If			
	"Yes," complete Schedule L, Part IV	28a		X
b	A family member of any individual described in line 28a? If "Yes," complete Schedule L, Part IV	28b		Х
с	A 35% controlled entity of one or more individuals and/or organizations described in line 28a or 28b?If			
	"Yes," complete Schedule L, Part IV	28c		Х
29	Did the organization receive more than \$25,000 in non-cash contributions? If "Yes," complete Schedule M	29		Х
30	Did the organization receive contributions of art, historical treasures, or other similar assets, or qualified conservation			
	contributions? If "Yes," complete Schedule M	30		X
31	Did the organization liquidate, terminate, or dissolve and cease operations? If "Yes," complete Schedule N, Part I	31		Х
32	Did the organization sell, exchange, dispose of, or transfer more than 25% of its net assets? If "Yes," complete			
	Schedule N, Part II	32		Х
33	Did the organization own 100% of an entity disregarded as separate from the organization under Regulations			
	sections 301.7701-2 and 301.7701-3? If "Yes," complete Schedule R, Part I	33		X
34	Was the organization related to any tax-exempt or taxable entity? If "Yes," complete Schedule R, Part II, III, or IV, and			
	Part V, line 1	34	Х	
35 a	Did the organization have a controlled entity within the meaning of section 512(b)(13)?	35a		X
b	If "Yes" to line 35a, did the organization receive any payment from or engage in any transaction with a controlled entity			
	within the meaning of section 512(b)(13)? If "Yes," complete Schedule R, Part V, line 2	35b		
36	Section 501(c)(3) organizations. Did the organization make any transfers to an exempt non-charitable related organization?			
	If "Yes," complete Schedule R, Part V, line 2	36		X
37	Did the organization conduct more than 5% of its activities through an entity that is not a related organization			
	and that is treated as a partnership for federal income tax purposes? If "Yes," complete Schedule R, Part VI	37		X
38	Did the organization complete Schedule O and provide explanations on Schedule O for Part VI, lines 11b and 19?			
	Note: All Form 990 filers are required to complete Schedule O	38	Х	
Pa				
	Check if Schedule O contains a response or note to any line in this Part V			
			Yes	No
	Enter the number reported in box 3 of Form 1096. Enter -0- if not applicable 1a			
	Enter the number of Forms W-2G included on line 1a. Enter -0- if not applicable			
С	Did the organization comply with backup withholding rules for reportable payments to vendors and reportable gaming		v	
	(gambling) winnings to prize winners?	1c	X	
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2022.03040 UNFCU FOUNDATION INC

Form	990 (2022) UNFCU FOUNDATION INC 47-1344	867	P	age <b>5</b>					
Par	art V Statements Regarding Other IRS Filings and Tax Compliance (continued)								
			Yes	No					
2a	Enter the number of employees reported on Form W-3, Transmittal of Wage and Tax Statements,								
	filed for the calendar year ending with or within the year covered by this return 2a 0								
	If at least one is reported on line 2a, did the organization file all required federal employment tax returns?	2b		x					
	Did the organization have unrelated business gross income of \$1,000 or more during the year?	3a 3b							
	If "Yes," has it filed a Form 990-T for this year? <i>If</i> " <i>No</i> " <i>to line 3b, provide an explanation on Schedule O</i> At any time during the calendar year, did the organization have an interest in, or a signature or other authority over, a	30		<u> </u>					
Ha	financial account in a foreign country (such as a bank account, securities account, or other financial account)?	4a		x					
b	If "Yes," enter the name of the foreign country	ти							
	See instructions for filing requirements for FinCEN Form 114, Report of Foreign Bank and Financial Accounts (FBAR).								
5a	Was the organization a party to a prohibited tax shelter transaction at any time during the tax year?	5a		Х					
	Did any taxable party notify the organization that it was or is a party to a prohibited tax shelter transaction?	5b		Х					
	If "Yes" to line 5a or 5b, did the organization file Form 8886-T?	5c							
	Does the organization have annual gross receipts that are normally greater than \$100,000, and did the organization solicit any contributions that were not tax deductible as charitable contributions?	6a		x					
b	If "Yes," did the organization include with every solicitation an express statement that such contributions or gifts	ou							
	were not tax deductible?	6b							
7	Organizations that may receive deductible contributions under section 170(c).	0.0							
a	Did the organization receive a payment in excess of \$75 made partly as a contribution and partly for goods and services provided to the payor?	7a		Х					
	If "Yes," did the organization notify the donor of the value of the goods or services provided?	7b							
	Did the organization sell, exchange, or otherwise dispose of tangible personal property for which it was required								
	to file Form 8282?	7c		х					
d	If "Yes," indicate the number of Forms 8282 filed during the year 7d								
	Did the organization receive any funds, directly or indirectly, to pay premiums on a personal benefit contract?	7e		Х					
f	Did the organization, during the year, pay premiums, directly or indirectly, on a personal benefit contract?	7f		Х					
g	If the organization received a contribution of qualified intellectual property, did the organization file Form 8899 as required?	7g							
h	If the organization received a contribution of cars, boats, airplanes, or other vehicles, did the organization file a Form 1098-C?	7h							
8	Sponsoring organizations maintaining donor advised funds. Did a donor advised fund maintained by the								
	sponsoring organization have excess business holdings at any time during the year?	8							
9	Sponsoring organizations maintaining donor advised funds.								
а	Did the sponsoring organization make any taxable distributions under section 4966?	9a							
b	Did the sponsoring organization make a distribution to a donor, donor advisor, or related person?	9b							
10	Section 501(c)(7) organizations. Enter:								
а	Initiation fees and capital contributions included on Part VIII, line 12 10a								
b	Gross receipts, included on Form 990, Part VIII, line 12, for public use of club facilities 10b								
11	Section 501(c)(12) organizations. Enter:								
	Gross income from members or shareholders 11a								
b	Gross income from other sources. (Do not net amounts due or paid to other sources against								
	amounts due or received from them.)								
	Section 4947(a)(1) non-exempt charitable trusts. Is the organization filing Form 990 in lieu of Form 1041?	12a							
	If "Yes," enter the amount of tax-exempt interest received or accrued during the year 12b								
13	Section 501(c)(29) qualified nonprofit health insurance issuers.	10-							
а	Is the organization licensed to issue qualified health plans in more than one state?	13a							
h	<b>Note:</b> See the instructions for additional information the organization must report on Schedule O.								
b	Enter the amount of reserves the organization is required to maintain by the states in which the organization is licensed to issue qualified health plans 13b								
<u> </u>	Enter the amount of reserves on hand 13c								
14a	Did the organization receive any payments for indoor tanning services during the tax year?	14a		X					
	If "Yes," has it filed a Form 720 to report these payments? <i>If "No," provide an explanation on Schedule O</i>	14b							
15	Is the organization subject to the section 4960 tax on payment(s) of more than \$1,000,000 in remuneration or								
.0	excess parachute payment(s) during the year?	15		x					
	If "Yes," see the instructions and file Form 4720, Schedule N.								
16	Is the organization an educational institution subject to the section 4968 excise tax on net investment income?	16		х					
	If "Yes," complete Form 4720, Schedule O.								
17	Section 501(c)(21) organizations. Did the trust, or any disqualified or other person engage in any activities								
	that would result in the imposition of an excise tax under section 4951, 4952 or 4953?	17							
	If "Yes," complete Form 6069.								
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Form 990 (2022)	Form	990	(2022)
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#### UNFCU FOUNDATION INC

Part VI Governance, Management, and Disclosure. For each "Yes" response to lines 2 through 7b below, and for a "No" response to line 8a, 8b, or 10b below, describe the circumstances, processes, or changes on Schedule O. See instructions.

Sec	Check if Schedule O contains a response or note to any line in this Part VI tion A. Governing Body and Management									
				Yes	Т					
1a	Enter the number of voting members of the governing body at the end of the tax year	1a (	3		t					
	If there are material differences in voting rights among members of the governing body, or if the governing				l					
	body delegated broad authority to an executive committee or similar committee, explain on Schedule O.				l					
b	Enter the number of voting members included on line 1a, above, who are independent	1b 8	3		l					
2	Did any officer, director, trustee, or key employee have a family relationship or a business relationsh	hip with any other			l					
	officer, director, trustee, or key employee?		2		I					
3	Did the organization delegate control over management duties customarily performed by or under t				t					
	of officers, directors, trustees, or key employees to a management company or other person?		3							
4	Did the organization make any significant changes to its governing documents since the prior Form		4		1					
5	Did the organization become aware during the year of a significant diversion of the organization's assets?									
6	Did the organization become aware during the year of a significant diversion of the organization's assets?									
74	more members of the governing body?									
h	Are any governance decisions of the organization reserved to (or subject to approval by) members,		7a		t					
D.			7b		l					
8	Did the organization contemporaneously document the meetings held or written actions undertaken during the y		10		t					
-			8a	Х	1					
a h	The governing body? Each committee with authority to act on behalf of the governing body?		8b		ł					
9	Is there any officer, director, trustee, or key employee listed in Part VII, Section A, who cannot be re		00		1					
9	organization's mailing address? If "Yes," provide the names and addresses on Schedule O		9							
	tion B. Policies (This Section B requests information about policies not required by the Internal I		9		1					
	tion D. Tonoico (mis section D requests information about policies not required by the internal			Yes	1					
0	Did the examination have lead chapters, branches, or affiliates?		10a	165	1					
	Did the organization have local chapters, branches, or affiliates?		10a		ł					
b	If "Yes," did the organization have written policies and procedures governing the activities of such chapters, affiliates,									
	and branches to ensure their operations are consistent with the organization's exempt purposes?									
	Has the organization provided a complete copy of this Form 990 to all members of its governing body before filing the form?									
	Describe on Schedule O the process, if any, used by the organization to review this Form 990.									
b			12b	X	┨					
С	Did the organization regularly and consistently monitor and enforce compliance with the policy? If "		10-	х						
	on Schedule O how this was done		12c	X	┨					
13	Did the organization have a written whistleblower policy?		13	~	┨					
14	Did the organization have a written document retention and destruction policy?		14		┨					
15	Did the process for determining compensation of the following persons include a review and appro-				l					
	persons, comparability data, and contemporaneous substantiation of the deliberation and decision				ł					
	The organization's CEO, Executive Director, or top management official		15a		┦					
b	Other officers or key employees of the organization		15b		ł					
	If "Yes" to line 15a or 15b, describe the process on Schedule O. See instructions.				l					
16a	Did the organization invest in, contribute assets to, or participate in a joint venture or similar arrange	ement with a			l					
	taxable entity during the year?		16a		4					
b	If "Yes," did the organization follow a written policy or procedure requiring the organization to evalu				l					
	in joint venture arrangements under applicable federal tax law, and take steps to safeguard the organized states and the organized states are stated as a state of the state of the states are stated as a state of the state of t	anization's								
	exempt status with respect to such arrangements?		16b							
ec	tion C. Disclosure									
7	List the states with which a copy of this Form 990 is required to be filed <u>NY</u>									
18	Section 6104 requires an organization to make its Forms 1023 (1024 or 1024-A, if applicable), 990,	and 990-T (section 501(c)(	3)s only	) avail	2					
	for public inspection. Indicate how you made these available. Check all that apply.									
		n on Schedule O)								
19	Describe on Schedule O whether (and if so, how) the organization made its governing documents, or	conflict of interest policy, a	nd finaı	ncial						
	statements available to the public during the tax year.									
20	State the name, address, and telephone number of the person who possesses the organization's b	ooks and records								
	DAVID GOSSTOLA - 844-279-9970				_					
	24-01 44TH ROAD, LONG ISLAND CITY, NY 11101									
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	6									
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Part VII	Compensation of Officers,	Directors,	Trustees,	Key E	Employees,	Highest	Compensated
	Employees, and Independe	ent Contra	ctors				

Check if Schedule O contains a response or note to any line in this Part VII

Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees

1a Complete this table for all persons required to be listed. Report compensation for the calendar year ending with or within the organization's tax year.
 List all of the organization's current officers, directors, trustees (whether individuals or organizations), regardless of amount of compensation.
 Enter -0- in columns (D), (E), and (F) if no compensation was paid.

• List all of the organization's current key employees, if any. See the instructions for definition of "key employee."

• List the organization's five current highest compensated employees (other than an officer, director, trustee, or key employee)

who received reportable compensation (box 5 of Form W-2, box 6 of Form 1099-MISC, and/or box 1 of Form 1099-NEC) of more than \$100,000 from the organization and any related organizations.

• List all of the organization's **former** officers, key employees, and highest compensated employees who received more than \$100,000 of reportable compensation from the organization and any related organizations.

• List all of the organization's **former directors or trustees** that received, in the capacity as a former director or trustee of the organization, more than \$10,000 of reportable compensation from the organization and any related organizations.

See the instructions for the order in which to list the persons above.

X Check this box if neither the organization nor any related organization compensated any current officer, director, or trustee.

(A)	(B)			(0	C)			(D)	(E)	(F)
Name and title	Average	(do	not o	Pos	ition	) then	000	Reportable	Reportable	Estimated
	hours per	box	do not check mor ox, unless persor fficer and a direct			is bot	h an	compensation	compensation	amount of
	week		cer an	nd a d I	irecto	or/trus	itee)	from	from related	other
	(list any	ector						the	organizations	compensation
	hours for	or di	e,			ated		organization	(W-2/1099-MISC/	from the
	related	ustee	truste		æ	pens		(W-2/1099-MISC/	1099-NEC)	organization
	organizations below	ual tri	onal		ploye	t com		1099-NEC)		and related organizations
	line)	Individual trustee or director	Institutional trustee	Officer	ey em	Highest compensated employee	Former			organizations
(1) PAMELA K. AGNONE	6.00	<u> </u>	<u> </u>		$\leq$	Ξæ	<u> </u>			
CHAIRPERSON		x		x				0.	0.	0.
(2) JOYCE BARBARICH	1.00									
DIRECTOR		X						0.	0.	0.
(3) MICHAEL CLARK	1.00									
DIRECTOR		X						0.	0.	0.
(4) THERESA PANUCCIO	1.00									
DIRECTOR		X						0.	0.	0.
(5) DAVID GOSSTOLA	1.00									
TREASURER		Х		Х				0.	0.	0.
(6) JODI PULICE	1.00									
DIRECTOR		X						0.	0.	0.
(7) LAURA ROCKWOOD	1.00									
DIRECTOR		X						0.	0.	0.
(8) DAVID GRUSS	2.00								0	0
VICE PRESIDENT-CFO	0.00			X				0.	0.	0.
(9) MICHAEL ROTT	2.00								0	0
VICE PRESIDENT-LEGAL	1 6 0 0			X				0.	0.	0.
(10) YMA GORDON	16.00			37				0.	0.	0
EXECUTIVE DIRECTOR	1.00	<u> </u>		X			<u> </u>	0.	0.	0.
(11) JOHN LEWIS	1.00							0.	0.	0
DIRECTOR		X		<u> </u>			<u> </u>	0.	0.	0.
		<u> </u>	<u> </u>	<u> </u>						
		1								
	1									
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	Form 990 (2022) UNFCU FOUNDATION INC 47-13											867	Pa	age <b>8</b>
Part VII Section A. Officers, Directors, Trustees, Key Employees, and Highest Compensated Employees (continued)														
	(A) (B) Name and title Average hours per week				ss per	<b>ition</b> more rson i	than is botl pr/trus	n an	(D) (E) Reportable Reportable compensation compensatio from from related			n (F) Estimate n amount other		
	(list any hours for related organizations below line)     ion the second treated below line)     ion the the the the the the the the the the											fr org an	pensa om the anizat d relat anizatie	e ion ed
									0		0			0
	Subtotal Total from continuation sheets to Part VI Total (add lines 1b and 1c)	I, Section A							0.00.00.		0. 0. 0.			0.0.0.
2	Total number of individuals (including but n compensation from the organization	ot limited to th	ose	liste	ed at	oove	e) wł	no re	eceived more than \$100	0,000 of reportable	e		Yes	0 No
3	Did the organization list any <b>former</b> officer, line 1a? <i>If</i> "Yes," <i>complete Schedule J for</i> s	uch individual					, 		· · · · ·			3		X
4 5	For any individual listed on line 1a, is the su and related organizations greater than \$150 Did any person listed on line 1a receive or a	0,000? If "Yes,	" co	mple	ete S	Sche	edule	e J f	for such individual	-		4		X
Sec	rendered to the organization? <i>If "Yes," com</i> tion <b>B. Independent Contractors</b>	plete Schedul	e J f	or sı	ıch j	pers	son .					5		X
1	Complete this table for your five highest co the organization. Report compensation for (A)	•	•								pens	ation f		
	Name and business	address	NC	ONE	2			_	Description of s	ervices	С		nsatio	n
2	Total number of independent contractors (i \$100,000 of compensation from the organiz	0	ot lir	nite	d to		se lis )	stec	above) who received n	nore than				
												Form	<b>990</b> ()	2022)

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Form **990** (2022)

			2022) UNFCU FOUNDAT	ION INC			47-1344	867 Page 9
Pa	rt \	/	Statement of Revenue					
			Check if Schedule O contains a response	or note to any lin				
					<b>(A)</b> Total revenue	(B) Related or exempt function revenue	<b>(C)</b> Unrelated business revenue	(D) Revenue excluded from tax under sections 512 - 514
S S	4		Federated campaigns 1a					
Contributions, Gifts, Grants and Other Similar Amounts	'		Membership dues 1b					
۵. ۳			Fundraising events					
ifts ar A			Related organizations					
nila G			Government grants (contributions) 1e					
Sir			All other contributions, gifts, grants, and					
her		'		924,873.				
ĢĘ		a	Noncash contributions included in lines 1a-1f	2270701				
Cor		-	Total. Add lines 1a-1f		924,873.			
<u> </u>				Business Code				
Ð	2	а		Ducinicity Could				
Program Service Revenue	<b>_</b>	b						
Ser		c						
am		d						
Bag		e						
Pro		-	All other program service revenue					
		q	Total. Add lines 2a-2f	1				
	3	<u> </u>	Investment income (including dividends, intere					
			other similar amounts)		2,044.			2,044.
	4		Income from investment of tax-exempt bond p	1				
	5		Royalties					
			(i) Real	(ii) Personal				
	6	а	Gross rents					
		b	Less: rental expenses 6b					
		с	Rental income or (loss) 6c					
		d	Net rental income or (loss)					
	7	а	Gross amount from sales of (i) Securities	(ii) Other				
			assets other than inventory <b>7a</b>					
		b	Less: cost or other basis					
anu			and sales expenses 7b					
evenue		с	Gain or (loss)					
		d	Net gain or (loss)					
Other R	8	а	Gross income from fundraising events (not					
ð			including \$ of					
			contributions reported on line 1c). See					
				198,359.				
			Less: direct expenses 8b	· · · · · · · · · · · · · · · · · · ·				
		С	Net income or (loss) from fundraising events		167,203.			167,203.
	9	а	Gross income from gaming activities. See					
			Part IV, line 19 9a					
			Less: direct expenses 9b					
			Net income or (loss) from gaming activities					
	10	а	Gross sales of inventory, less returns					
			and allowances 10a					
			Less: cost of goods sold10b					
	-	С	Net income or (loss) from sales of inventory	i i				
sn				Business Code				
ieoi ue	11							
llan /enu		b						
Miscellaneous Revenue		С						
Ä			All other revenue					
	L		Total. Add lines 11a-11d		1 004 100		0	160 047
	12		Total revenue. See instructions		1,094,120.	0.	0.	
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UNFCU FOUNDATION INC Part IX Statement of Functional Expenses

Section 501(c)(3) and 501(c)(4) organizations must complete all columns. All other organizations must complete column (A).

	Check if Schedule O contains a respon	se or note to any line in	this Part IX		
	not include amounts reported on lines 6b, 8b, 9b, and 10b of Part VIII.	<b>(A)</b> Total expenses	<b>(B)</b> Program service expenses	<b>(C)</b> Management and general expenses	<b>(D)</b> Fundraising expenses
1	Grants and other assistance to domestic organizations	012 706	010 700		
	and domestic governments. See Part IV, line 21	913,706.	913,706.		
2	Grants and other assistance to domestic				
	individuals. See Part IV, line 22				
3	Grants and other assistance to foreign				
	organizations, foreign governments, and foreign	106,737.	106,737.		
	individuals. See Part IV, lines 15 and 16	100,757.	100,757.		
4	Benefits paid to or for members				
5	Compensation of current officers, directors,				
6	trustees, and key employees Compensation not included above to disqualified				
0	persons (as defined under section 4958(f)(1)) and				
	persons described in section 4958(c)(3)(B)				
7					
7 8	Other salaries and wages Pension plan accruals and contributions (include				
0	section 401(k) and 403(b) employer contributions)				
9	Other employee benefits				
9 10					
11	Payroll taxes Fees for services (nonemployees):				
	Management				
	- F				
	Legal Accounting	10,360.		10,360.	
	Lobbying				
	Professional fundraising services. See Part IV, line 17				
f	Investment management fees				
g					
9	column (A), amount, list line 11g expenses on Sch O.)				
12	Advertising and promotion	137,023.		85,419.	51,604
13	Office expenses	1,880.		1,880.	
14	Information technology	-			
15	Royalties				
16	Occupancy				
17	Travel	154.		154.	
18	Payments of travel or entertainment expenses				
	for any federal, state, or local public officials				
19	Conferences, conventions, and meetings				
20	Interest				
21	Payments to affiliates				
22	Depreciation, depletion, and amortization	3,531.		3,531.	
23	Insurance	4,001.		4,001.	
24	Other expenses. Itemize expenses not covered above. (List miscellaneous expenses on line 24e. If line 24e amount exceeds 10% of line 25, column (A), amount, list line 24e expenses on Schedule 0.)				
а	BANK FEES	2,642.		2,642.	
b	REGISTRATION FEES	1,050.		1,050.	
с					
d					
е	All other expenses				
25	Total functional expenses. Add lines 1 through 24e	1,181,084.	1,020,443.	109,037.	51,604.
26	Joint costs. Complete this line only if the organization				
	reported in column (B) joint costs from a combined				
	educational campaign and fundraising solicitation.				
	Check here if following SOP 98-2 (ASC 958-720)				

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UNFCU FOUNDATION INC

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Check if Schedule O contains a response or note to any line in this Part X         (A)           Beigning of year           1         Cash - non-interest-bearing         654 , 021.         1         563 , 616 .           2         Savings and temporary cash investments         4 , 500 .         3         7 , 500 .           3         Pledges and grants receivable, net         4 , 500 .         3         7 , 500 .           4         Accounts receivable, net         4 , 500 .         3         7 , 500 .           6         Loans and other receivables from met diagualited persons (as defined under section 4958)((1)), and persons described in section 4958((c3)(5))         6         6           7         Notes and clears receivable, net         11         7         8         8 , 652 .           9         Prepaid expenses and deferred tharges         111, 652 .         9         8 , 652 .           10         Loads         Scompeted Part Vi of Schedule D         10a         10a           11         112         113         114         0.         114         114           11         112         114         114         114         114         114           11         112         114         114         114 <th< th=""><th>Pa</th><th>πλ</th><th>Balance Sneet</th><th></th><th></th><th></th><th></th></th<>	Pa	πλ	Balance Sneet				
Beginning of year         End of year           1         Cash - non-interest bearing         563 , 616 .           2         Savings and temporary cash investments         2           3         Piedges and grants receivable, net         4 , 500 .         3         7 , 500 .           4         Accounts receivable, net         4 , 500 .         3         7 , 500 .           5         Loans and other receivables from any current or former officer, director, trustee, leve employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons (as defined under social vasse) (second vasse)			Check if Schedule O contains a response or note to any line in this Pa	art X			
2       Savings and temporary cash investments       2         3       Pledges and grants receivable, net       4,500.3       7,500.4         4       Accounts receivable, net       4       4         5       Loans and other receivables from other, substantial contributor, or 35% controlled entity or family member of any of these persons (as defined under section 49580/(1)), and persons described in section 49580/(3)(B)       6         7       Notes and other receivables from other disqualified persons (as defined under section 49580/(1)), and persons described in section 49580/(3)(B)       6         9       Prepaid expenses and deferred charges       11,652.9       8,652.         10a       10b       10c       10c         11       Investments - publicly traded sourtles       11       12         11       Investments - programistate. See Part IV, line 11       13       13         13       Investments - program setted. See Part IV, line 11       13       14         14       Intrasents - program setted. See Part IV, line 11       13       15         15       Other assetts. See Part IV, line 11       13       14       0.         16       Total assetts. Add lines 1 through 15 (must equal line 33)       673, 704.16       579, 768.         16       Total assets. Add lines 1 through 25       61, 940.2 <td< th=""><th></th><th></th><th></th><th></th><th></th><th></th><th></th></td<>							
2       Savings and temporary cash investments       2         3       Pledges and grants receivable, net       4,500.3       7,500.4         4       Accounts receivable, net       4       4         5       Loans and other receivables from other, substantial contributor, or 35% controlled entity or family member of any of these persons (as defined under section 49580/(1)), and persons described in section 49580/(3)(B)       6         7       Notes and other receivables from other disqualified persons (as defined under section 49580/(1)), and persons described in section 49580/(3)(B)       6         9       Prepaid expenses and deferred charges       11,652.9       8,652.         10a       10b       10c       10c         11       Investments - publicly traded sourtles       11       12         11       Investments - programistate. See Part IV, line 11       13       13         13       Investments - program setted. See Part IV, line 11       13       14         14       Intrasents - program setted. See Part IV, line 11       13       15         15       Other assetts. See Part IV, line 11       13       14       0.         16       Total assetts. Add lines 1 through 15 (must equal line 33)       673, 704.16       579, 768.         16       Total assets. Add lines 1 through 25       61, 940.2 <td< td=""><th></th><td>1</td><td>Cash - non-interest-bearing</td><td></td><td>654,021.</td><td>1</td><td>563,616.</td></td<>		1	Cash - non-interest-bearing		654,021.	1	563,616.
3       Pledges and grants receivable, net       4,500.3       7,500.         4       Accounts receivables from any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity of raming member of a work described in a section 4958(c)(3)(2)       4         5       Loans and other receivables from other disqualified persons (a defined under section 4958(c)(3)(2)       6         7       Notes and loans receivable, net       7         8       9       Preparal expanses and deferred charges       11,652.9       8,652.         10a       10a       10a       10a       10a         11       Investments - publicly tradid securities       11       11       11         11       Investments - publicly tradid securities       11       12       11         11       Investments - program-related. See Part IV, line 11       13       11       11         13       Investments - other securities. See Part IV, line 11       15       15         16       Other assets. Add lines 1 through 15 (must equal line 33)       673, 704, 16       579, 776 8.         19       Deterred revinue       18       20       21       22         20       Case and other payable to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35%					•		
4       Accounts receivable, net       4         5       Loans and other receivables from any current or former officer, director, trustes, key amployee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons       5         6       Loans and other receivables from other disqualified persons (as defined under section 4958)((11)), and persons described in section 4958)(c)(3)(5)       7         7       Notes and ioans receivable, net       7         8       inverticies for sale or use.       9         9       Prepaid expenses and deferred charges       111,6522.       9         10a       Loading, and quipment: cost or other basis. Complete Part VI of Schedule D       100       100         11       Investments - publicly traded securities       111       11         12       Investments - publicly traded securities       111       13         13       Investments - publicly traded securities       11       13         14       Intagible assets       617,940.       16       579,768.         15       Other assets. See Part IV, line 11       13       14       0.         16       Total assets. Add in dorse publies to unrelated third parties       20       20       21         21       Eacrean dorder payable and accrued expenses       61,940.       21 </td <th></th> <td></td> <td></td> <td></td> <td>4,500.</td> <td></td> <td>7,500.</td>					4,500.		7,500.
S       Loans and other receivables from any current or former officer, functor, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons and effect of the section 4958(c)(3(8))       5         90       Canas and other receivables from other disqualified persons (and defined under section 4958(c)(3(8))       7         1       Notes and loans receivable, net       7         9       Preparid expenses and deferred charges       11, 652.       9         10a       10a       10a       10c         1       Inventories for sale or use       8       8, 652.         10a       10a       10c       11         11       Investments - other social deferred charges       11, 652.       9       8, 652.         10a       10a       10c       10c       10c       11         11       Investments - other social deferred charges       11, 652.       9       8, 652.         11       Investments - other social deferred charges       10a       10c       11         11       Investments - other social decurities       11       12       11         11       Investments - other social accurute social accuru					•		
structure, key employes, creator of founder, substantial contributor, or 35% controlled entity or family member of any of these persons         5           6         Lans and other receivables from other disqualified persons (as defined under section 4958)((1)), and persons described in section 4958)((3)(8)         6           7         Notes and loans receivable, net.         8           9         Prepaid expenses and deferred charges         111, 6522.           9         Prepaid expenses and deferred tharges         111, 6522.           10a         Land, buildings, and experiments.         8           9         Prepaid expenses and deferred tharges         111, 6522.           10a         Loss accumulated depreciation         10a           11         Investments - publicly traded securities         111           11         Investments - publicly traded securities         111           12         Investments - publicly traded securities         111           13         Investments - program related. See Part IV, line 11         13           14         Intraspect Part IV, line 11         13           15         Total assets. Add lines 1 through 16 (must equal line 33)         617, 940.         17         54, 968.           16         Tark sequel bot on a dister payable on origon origon origon or castoci all account liability. Complete Part V of Schedule D		-					
get       controlled entity or family member of any of these persons       5         inder section 4580(0)       inder section 4580(0)       6         number of the section 4580(0)       7         s       inventories for sale or use       8         9       Prepaid expenses and deterred charges       11, 652.       9         10       Lans, buildings, and equipment: cost or other       10a       0         11       Investments - publicly traded securities       101       10c         11       Investments - publicly traded securities       111       12         12       Investments - program-related. See Part IV, line 11       13       11         13       Investments - program-related. See Part IV, line 11       13       15         14       Intragible assets       61, 940.       17       54, 968.         19       Deferred revenue       19       20       22       22         21       Exerce do related accound expenses       61, 940.       17       54, 968.         19       Deferred revenue       19       20       22       22       22         22       Exerce do related accound expatible to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlied entity or family memb			-				
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generation         index section 4958(h(1)), and persons described in section 4958(h(3)(B)         6           7         Notes and loans receivable, net         7           8         Inventrois for sale or use         8           9         Prepaid expenses and defered charges         11,652.9         8,652.           10a         Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D         10a         10c           11         Investments - publicity traded securities         111         12           11         Investments - program-telated. See Part IV, line 11         13         13           14         Intangible assets         3, 531.14         0.           16         Other assets. See Part IV, line 11         15         5           17         Accounts payable and accrured expenses         61, 940.17         54, 968.2           18         Grants payable and accrured expenses         61, 940.17         54, 968.2           21         Eacrow or custodial account lability. Complete Part IV of Schedule D         21         22           22         Lass and other payable to unrelated third parties         22         22         22           22         To execured nortage and notes payable to unrelated third parties         24         24           24		6					
generation       7       Notes and loans receivable, net       7         9       Prepaid expenses and deferred charges       11,652.9       8         10a       Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D       10a       10c         11       Investments - publicly traded securities       11       10c         11       Investments - publicly traded securities       11       12         11       Investments - publicly traded securities       11       12         12       Investments - publicly traded securities. See Part IV, line 11       13       13         14       Intragible assets. See Part IV, line 11       13       14       0.         15       Other assets. See Part IV, line 11       15       15       16         16       Total assets. Add lines 1 through 15 (must equal line 33)       673.704.16       579.768.         16       Total account labilities       20       21       22         21       Exercer work custodial account lability. Complete Part IV of Schedule D       21       22         22       Lans and other payables to any current of former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled antity or family member of any of these persons       22       22         23 <td< td=""><th></th><td></td><td></td><td></td><td></td><td>6</td><td></td></td<>						6	
8     Inventories for sale or use     8       9     Prepaid expenses and deferred charges     11,652.9     8,652.       10a     Land, buildings, and equipment: cost or other basis. Complete Part VI of Schedule D     10a     10c       11     Investments - publicly traded securities     111     112       12     Investments - publicly traded securities     111     112       13     Investments - publicly traded securities     111     12       14     Intangible assets     13     14       15     Total assets. See Part IV, Ine 11     15       16     Total assets. Add lines 1 through 15 (must equal line 33)     673, 704.16     579, 768.       16     Total assets. Add lines 1 through 15 (must equal line 33)     671, 940.17     54, 968.       17     Accounts payable and accrued expenses     61, 940.17     54, 968.       18     Grants payable and accrued expenses     61, 940.17     54, 968.       21     Escrow or outsodial account liability. Complete Part V of Schedule D     21       22     Lonas and other payables to any current or former officer, director, trustee, key employee, creator or fourder, substantial contributor, or 35% controlled entity or family member of any of these persons     22       23     Secured mortgages and notes payable to unrelated third parties     24       24     Unsecured notes and loans pay	s	7		F			
9       Frépade expenses and oberret charges       111,0024.9       0,0024.9         10a Land, buildings, and equipment: cost or other       10a       10b       10c         b Less: accumulated depreciation       10b       10c       10c         11       Investments - publicly traded securities       111       111       111         12       Investments - program-related. See Part IV, line 11       13       13         13       Investments - program-related. See Part IV, line 11       13       15         16       Total assets. Add lines 1 through 15 (must equal line 33)       673, 704.16       579, 768.         16       Total assets. Add lines 1 through 15 (must equal line 33)       673, 704.16       579, 768.         17       Accounts payable and accrued expenses       61, 940.17       54, 958.         19       Deferred revenue       19       20         20       Taxeempt bond liabilities       20       20         21       Escrow or outsofil al account liability. Complete Part IV of Schedule D       21       21         22       Loas and other payables to unrelated third parties       23       24         24       Unsecured nother sand loans payable to unrelated third parties       24       24         25       Total liabilities (including to	set						
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basis. Complete Part VI of Schedule D       10a       10c         b Less: accumulated depreciation       10b       10c         11       Investments - publicly traded securities.       11         12       Investments - publicly traded securities.       11         13       Investments - program-related. See Part IV, line 11       13         14       Intrestments - program-related. See Part IV, line 11       13         15       Other assets. See Part IV, line 11       15         16       Total assets. Add lines 1 through 15 (must equal line 33)       673,704.       16       579,768.         17       Accounts payable and accrued expenses       61,940.       17       54,968.         19       Deferred revenue       19       20       21         21       Leasn and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons       22         23       Secured mortsgages and notes payable to unrelated third parties       23       24         24       Unsecured notes and loans payable to unrelated third parties       24       25         24       Other liabilities (included on lines 17.24). Complete Part X or Schedule D       25       611, 940.       26       54, 968. <t< td=""><th></th><td></td><td></td><td></td><td>,</td><td>-</td><td>- ,</td></t<>					,	-	- ,
9       Less: accumulated depreciation       10b       10c         11       Investments - publicly traded securities       11         12       Investments - program-related. See Part IV, line 11       13         13       Investments - program-related. See Part IV, line 11       13         14       Intrangible assets       3, 531.       14       0.         15       Other assets. See Part IV, line 11       15       15         16       Total assets. Add lines 1 through 15 (must equal line 33)       673, 704.       16       579, 768.         17       Accounts payable and accrued expenses       611, 940.       17       54, 9568.         19       Deferred revenue       19       20       21       20         21       Escrow or custodial account liability. Complete Part IV of Schedule D       21       21         22       Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons       22       23         23       Secured mortgages and notes payable to unrelated third parties       23       24       Unsecured notes and loans payable to unrelated third parties       23         24       Unsecured noter ask follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.							
11       Investments - other securities. See Part IV, line 11       11         13       Investments - other securities. See Part IV, line 11       12         14       Intragible assets         15       Other assets. See Part IV, line 11       13         16       Total assets. Add lines 1 through 15 (must equal line 33)       673, 704. 16       5779, 768.         17       Accounts payable and accrued expenses         18       Garants payable         19       Deferred revenue         20       Texexempt bond liabilities         21       Escrow or custodial account liability. Complete Part IV of Schedule D         22       Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons       22         23       Secured mortgages and notes payable to unrelated third parties         24       Unsecured notes and loans payable to unrelated third parties         25       Other liabilities. Add lines 17 through 25         26       Total liabilities. Add lines 17 through 25         27       Net assets with d		Ь				10c	
12       Investments - other securities. See Part IV, line 11       12         13       Investments - program-related. See Part IV, line 11       13         14       Intagible assets       3, 531.       14       0.         15       Other assets. See Part IV, line 11       15       15       0       15         16       Total assets. Add lines 1 through 15 (must equal line 33)       673, 704.       16       579, 768.         17       Accounts payable and accrued expenses       61, 940.       17       54, 968.         19       Deferred revenue       19       20         21       Escrow or custodial account liability. Complete Part IV of Schedule D       21       21         22       Loans and other payable to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons       22         23       Secured mortgages and notes payable to unrelated third parties       23       24         24       Unsecured notes and loans payable to unrelated third parties       24       24         25       Other liabilities not included on lines 17.24). Complete Part X of Schedule D       25       54, 968.         27       Net assets without donor restrictions       611, 764.       27       524, 800.							
13       Investments - program-related. See Part IV, line 11       13         14       Intangible assets       3, 531.       14       0.         15       Other assets. See Part IV, line 11       15       15         16       Total assets. Add lines 1 through 15 (must equal line 33)       673, 704.       16       579, 768.         17       Accounts payable and accrued expenses       61, 940.       17       54, 968.         19       Deferred revenue       19       19       20         20       Tax-exempt bond liabilities       20       21       22       20       21         21       Escrow or custodial account liability. Complete Part IV of Schedule D       21       21       22       20       21         22       Loans and other payables to any current or former officer, director, trustee, key employee, creator of ounder, substantial contributor, or 35% controlled entity or family member of any of these persons       22       23         24       Unsecured notes and loans payable to unrelated third parties       23       24       24         25       Other liabilities. Add lines 17 through 25       61, 940.       26       54, 968.         27       Net assets with donor restrictions       6111, 764.       27       524, 800.         28       Organizati							
14       Intangible assets       3,531.14       0.         15       Other assets. See Part IV, line 11       16         16       Total assets. Add lines 1 through 15 (must equal line 33)       673,704.16       579,768.         17       Accounts payable and accrued expenses       61,940.17       54,968.         18       Grants payable       18       19         20       Tax-exempt bond liabilities       20       21         21       Escrow or custodial account liability. Complete Part IV of Schedule D       21       21         22       Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons       22         23       Secured mots and loans payable to unrelated third parties       24         24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities not included on lines 17:24). Complete Part X of Schedule D       25         26       Total liabilities. Add lines 17 through 25       611,940.26       54,968.         0 Schedule D       26       54,968.       24       25         27       Net assets with donor restrictions       611,764.27       524,800.       28         28       Or							
15 Other assets. See Part IV, line 11         16       Total assets. Add lines 1 through 15 (must equal line 33)       673,704.       16       579,768.         17       Accounts payable and accrued expenses       61,940.       17       54,968.         18       Grants payable       18       19       19         20       Tax exempt bond liabilities       20       21         21       Escrow or custodial account liability. Complete Part IV of Schedule D       21       21         22       Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons       22         23       Secured mortgages and notes payable to unrelated third parties       23         24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities, old lines 17 through 25       611,940.       26       54,968.         27       Net assets with donor restrictions       28       28       29       20         28       Organizations that do not follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.       611,764.       27       524,800.         29       Capital stock or trust principal, or current funds       29       29       30       <				3.531.		0.	
16       Total assets. Add lines 1 through 15 (must equal line 33)       673,704.       16       579,768.         17       Accounts payable and accrued expenses       61,940.       17       54,968.         18       Grants payable       18       18         19       Deferred revenue       19       20         20       Tax-exempt bond liabilities       20       21         21       Escrow or custodial account liability. Complete Part IV of Schedule D       21       21         22       Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons       22         23       Secured mortgages and notes payable to unrelated third parties       23         24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities (including federal income tax, payables to related third parties       25         26       Total liabilities. Add lines 17 through 25       611,940.       26         26       Total liabilities. Add lines 17 through 25       611,940.       26         27       Net assets with donor restrictions       28       28         28       Organizations that do not follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33. </td <td></td> <td></td> <td></td> <td>• / • • = •</td> <td></td> <td>•••</td>					• / • • = •		•••
17       Accounts payable and accrued expenses       61,940.       17       54,968.         18       Grants payable       18       19         20       Tax-exempt bond liabilities       20         21       Escrow or custodial account liability. Complete Part IV of Schedule D       21         22       Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons       22         23       Secured mortgages and notes payable to unrelated third parties       23         24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities. Add lines 17 through 25       61,940.       25         26       Total liabilities. Add lines 17 through 25       611,764.       27       524,800.         28       Net assets without donor restrictions       28       28       28         Organizations that do not follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.       21       22       524,800.         29       Capital stock or trust principal, or current funds       29       30       30       31         30       Paid-in or capital surplus, or land, building, or equipment fund       30       31       31         31 <th></th> <td></td> <td></td> <td></td> <td>673.704.</td> <td></td> <td>579.768.</td>					673.704.		579.768.
18       Grants payable       18         19       Deferred revenue       19         20       Tax-exempt bond liabilities       20         21       Escrow or custodial account liability. Complete Part IV of Schedule D       21         22       Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons       22         23       Secured mortgages and notes payable to unrelated third parties       23         24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D       25         26       Total liabilities. Add lines 17 through 25       611,940.26       54,968.         27       Net assets with donor restrictions       6111,764.27       524,800.         28       Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.       29       29         30       Paid-in or capital surplus, or land, building, or equipment fund       30       31         31       Retained earnings, endowment, accumulated income, or other funds       31         32       Total net assets or fund balances       6111,764.32 <td></td> <td></td> <td></td> <td>1</td> <td></td> <td></td> <td></td>				1			
19       Deferred revenue       19         20       Tax-exempt bond liabilities       20         21       Escrow or custodial account liability. Complete Part IV of Schedule D       21         22       Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons       22         23       Secured mortgages and notes payable to unrelated third parties       23         24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D       25         26       Total liabilities. Add lines 17 through 25       61, 940. 26       54, 968.         27       Net assets without donor restrictions       28       611, 764. 27       524, 800.         28       Organizations that of tollow FASB ASC 958, check here and complete lines 29 through 33.       29       29       30         29       Capital stock or trust principal, or current funds       30       31       31         31       Total liabilities and net assets/fund balances       673, 704. 33       579, 768.				F			
20       Tax-exempt bond liabilities       20         21       Escrow or custodial account liability. Complete Part IV of Schedule D       21         22       Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons       22         23       Secured mortgages and notes payable to unrelated third parties       23         24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D       26         26       Total liabilities. Add lines 17 through 25       61,940.       26         27       Net assets with olor restrictions       611,764.       27       524,800.         28       Organizations that do not follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.       611,764.       27       524,800.         29       Organizations that do not follow FASB ASC 958, check here and complete lines 20 through 33.       29       29       30         30       Pateianed earnings, endowment, accumulated income, or other funds       31       31         32       Total net assets or fund balances       611,764.       32       524,800.         <							
21       Escrow or custodial account liability. Complete Part IV of Schedule D       21         22       Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons       22         23       Secured mortgages and notes payable to unrelated third parties       23         24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D       25         26       Total liabilities, Add lines 17 through 25       611, 940.       26         27       Net assets without donor restrictions       6111, 764.       27       524, 800.         28       Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.       29       29       29         29       Qaital stock or trust principal, or current funds       29       29       29         20       Otal net assets or fund balances       611, 764.       32       524, 800.         30       Retained earnings, endowment, accumulated income, or other funds       31       31         31       Total het assets or fund balances       611, 764.       32       524, 800.							
22       Loans and other payables to any current or former officer, director, trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons       22         23       Secured mortgages and notes payable to unrelated third parties       23         24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X       25         26       Total liabilities. Add lines 17 through 25       611,940.       26       54,968.         0rganizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.       28       28       29         27       Net assets with donor restrictions Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.       28       29         29       Paid-in or capital stock or trust principal, or current funds 30       30       30         30       Retained earnings, endowment, accumulated income, or other funds 31       31         32       Total liabilities and net assets/fund balances       611,764. 32       524,800.         33       Total liabilities and net assets/fund balances       611,764. 33       579,768.							
Trustee, key employee, creator or founder, substantial contributor, or 35% controlled entity or family member of any of these persons       22         23       Secured mortgages and notes payable to unrelated third parties       23         24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D       25         26       Total liabilities. Add lines 17 through 25       611,940.       26       54,968.         0rganizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.       28       6111,764.       27       524,800.         28       Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.       29       Capital stock or trust principal, or current funds       29         29       Capital stock or trust principal, or current funds       29       29       29         30       Retained earnings, endowment, accumulated income, or other funds       31       31         32       Total liabilities and net assets/fund balances       673, 704.       33       579, 768.	6					21	
23       Secured mortgages and notes payable to unrelated third parties       24         24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D       25         26       Total liabilities. Add lines 17 through 25       611,940.26       54,968.         0rganizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.       6111,764.27       524,800.         27       Net assets with donor restrictions       28       28         0rganizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.       29       29         29       Capital stock or trust principal, or current funds       29         30       31       Retained earnings, endowment, accumulated income, or other funds       31         32       Total liabilities and net assets/fund balances       611,764.32       524,800.	tie	~~					
23       Secured mortgages and notes payable to unrelated third parties       24         24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D       25         26       Total liabilities. Add lines 17 through 25       611,940.26       54,968.         0rganizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.       6111,764.27       524,800.         27       Net assets with donor restrictions       28       28         0rganizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.       29       29         29       Capital stock or trust principal, or current funds       29         30       31       Retained earnings, endowment, accumulated income, or other funds       31         32       Total liabilities and net assets/fund balances       611,764.32       524,800.	iliq				22		
24       Unsecured notes and loans payable to unrelated third parties       24         25       Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D       25         26       Total liabilities. Add lines 17 through 25       61,940.26       54,968.         Organizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.       27       Net assets without donor restrictions       611,764.27       524,800.         28       Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.       28       28         29       Capital stock or trust principal, or current funds       29       29         30       Paid-in or capital surplus, or land, building, or equipment fund       30         31       Retained earnings, endowment, accumulated income, or other funds       31         32       Total net assets or fund balances       611,764.32       524,800.         33       Total liabilities and net assets/fund balances       673,704.33       579,768.	Lia	22		r			
25       Other liabilities (including federal income tax, payables to related third parties, and other liabilities not included on lines 17-24). Complete Part X of Schedule D       26         26       Total liabilities. Add lines 17 through 25       61,940.       26       54,968.         0rganizations that follow FASB ASC 958, check here and complete lines 27, 28, 32, and 33.       27       Net assets without donor restrictions       611,764.       27       524,800.         28       Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.       28       28       29         29       Capital stock or trust principal, or current funds       29       29       29         30       Paid-in or capital surplus, or land, building, or equipment fund       30       31         31       Retained earnings, endowment, accumulated income, or other funds       31       31         32       Total net assets or fund balances       673,704.       33       579,768.							
parties, and other liabilities not included on lines 17-24). Complete Part X       25         26       Total liabilities. Add lines 17 through 25       61,940.       26       54,968.         27       Net assets without donor restrictions       611,764.       27       524,800.         28       Net assets with donor restrictions       28       28         Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.       28       29       29         29       Capital stock or trust principal, or current funds       29       29       29         30       Paid-in or capital surplus, or land, building, or equipment fund       30       31         32       Total net assets or fund balances       611,764.       32       524,800.         33       Total liabilities and net assets/fund balances       611,764.       33       579,768.				r		24	
of Schedule D       25         26       Total liabilities. Add lines 17 through 25       61,940.26         Organizations that follow FASB ASC 958, check here       X         and complete lines 27, 28, 32, and 33.       611,764.27         27       Net assets without donor restrictions       611,764.27         28       Organizations that do not follow FASB ASC 958, check here       28         Organizations that do not follow FASB ASC 958, check here       28         Organizations that do not follow FASB ASC 958, check here       28         Organizations that do not follow FASB ASC 958, check here       29         and complete lines 29 through 33.       29         29       Capital stock or trust principal, or current funds       29         30       Paid-in or capital surplus, or land, building, or equipment fund       30         31       Retained earnings, endowment, accumulated income, or other funds       31         32       Total net assets or fund balances       611,764.32       524,800.         33       Total liabilities and net assets/fund balances       673,704.33       579,768.		25					
26       Total liabilities. Add lines 17 through 25       61,940. 26       54,968.         Organizations that follow FASB ASC 958, check here       X       1         and complete lines 27, 28, 32, and 33.       611,764. 27       524,800.         27       Net assets with donor restrictions       611,764. 27       524,800.         28       Net assets with donor restrictions       28         Organizations that do not follow FASB ASC 958, check here       28         Organizations that do not follow FASB ASC 958, check here       28         Organizations that do not follow FASB ASC 958, check here       29         30       Paid-in or capital stock or trust principal, or current funds       30         31       Retained earnings, endowment, accumulated income, or other funds       31         32       Total net assets or fund balances       611,764. 32       524,800.         33       Total liabilities and net assets/fund balances       673,704. 33       579,768.						25	
Source       Organizations that follow FASB ASC 958, check here       X       A         and complete lines 27, 28, 32, and 33.       611, 764. 27       524, 800.         27       Net assets with donor restrictions       611, 764. 27       524, 800.         28       Organizations that do not follow FASB ASC 958, check here       28         Organizations that do not follow FASB ASC 958, check here       28         and complete lines 29 through 33.       29         29       Capital stock or trust principal, or current funds       29         30       Paid-in or capital surplus, or land, building, or equipment fund       30         31       Retained earnings, endowment, accumulated income, or other funds       31         32       Total net assets or fund balances       611, 764. 32       524, 800.         33       Total liabilities and net assets/fund balances       673, 704. 33       579, 768.		26		·····	61,940,		54,968,
and complete lines 27, 28, 32, and 33.         27       Net assets without donor restrictions         28         29         Organizations that do not follow FASB ASC 958, check here and complete lines 29 through 33.         29         20         30         Paid-in or capital stock or trust principal, or current funds         31         Retained earnings, endowment, accumulated income, or other funds         32       Total net assets or fund balances         33       Total liabilities and net assets/fund balances		20				20	
33 Total liabilities and net assets/fund balances	es						
33 Total liabilities and net assets/fund balances	anc	27	• • • • •		611.764.	27	524,800.
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Form	990 (2022) UNFCU FOUNDATION INC	47-	1344867	Pa	ge <b>12</b>
Pa	rt XI Reconciliation of Net Assets				
	Check if Schedule O contains a response or note to any line in this Part XI				
1	Total revenue (must equal Part VIII, column (A), line 12)	1	1,094		
2	Total expenses (must equal Part IX, column (A), line 25)	2	1,181		
3	Revenue less expenses. Subtract line 2 from line 1	3			64.
4	Net assets or fund balances at beginning of year (must equal Part X, line 32, column (A))	4	611	L,7	64.
5	Net unrealized gains (losses) on investments	5			
6	Donated services and use of facilities	6			
7	Investment expenses	7			
8	Prior period adjustments	8			
9	Other changes in net assets or fund balances (explain on Schedule O)	9			0.
10	Net assets or fund balances at end of year. Combine lines 3 through 9 (must equal Part X, line 32,				
	column (B))	10	524	1,8	00.
Pa	rt XII Financial Statements and Reporting				
	Check if Schedule O contains a response or note to any line in this Part XII				X
				Yes	No
1	Accounting method used to prepare the Form 990: Cash X Accrual Other				
	If the organization changed its method of accounting from a prior year or checked "Other," explain on Schedule	e O.			
2a	Were the organization's financial statements compiled or reviewed by an independent accountant?		2a		X
	If "Yes," check a box below to indicate whether the financial statements for the year were compiled or reviewed	d on a			
	separate basis, consolidated basis, or both:				
	Separate basis Consolidated basis Both consolidated and separate basis				
b	Were the organization's financial statements audited by an independent accountant?		2b	Х	
	If "Yes," check a box below to indicate whether the financial statements for the year were audited on a separat	e basis	,		
	consolidated basis, or both:				
	X Separate basis Consolidated basis Both consolidated and separate basis				
с	If "Yes" to line 2a or 2b, does the organization have a committee that assumes responsibility for oversight of the	e audit	,		
	review, or compilation of its financial statements and selection of an independent accountant?			Х	
	If the organization changed either its oversight process or selection process during the tax year, explain on Sch	nedule	D.		
3a	As a result of a federal award, was the organization required to undergo an audit or audits as set forth in the				
	Uniform Guidance, 2 C.F.R. Part 200, Subpart F?		За		X
b	If "Yes," did the organization undergo the required audit or audits? If the organization did not undergo the requ	ired au	dit		1
	or audits, explain why on Schedule O and describe any steps taken to undergo such audits			000	

Form **990** (2022)

SCHEDULE A
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Department of the Treasury

(Form 990)

# Public Charity Status and Public Support Complete if the organization is a section 501(c)(3) organization or a section

4947(a)(1) nonexempt charitable trust. Attach to Form 990 or Form 990-EZ.

Go to www.irs.gov/Form990 for instructions and the latest information.

OMB No. 1545-0047
2022

Open to Public . Inspection

Internal Revenue Service N

Nam	ne of	the organization	U FOUNDATI	ON THC					identification number $7-1344867$
Pa	rt I	Reason for Public (			omplete ti	his nart ) S	ee instruction		1 1344007
								13.	
	orgar []]	nization is not a private found							
1	H	A church, convention of ch				)(a)011 n	I)(A)(I).		
2	H	A school described in secti							
3	님	A hospital or a cooperative							
4		A medical research organize city, and state:	ation operated in co	njunction with a nospital	described	a in sectio	A)(1)(d)(1)(A	)(III). Enter	the hospital's name,
5		An organization operated for	or the benefit of a co	llege or university owned	d or opera	ted by a d	overnmentalı	init descrit	ned in
5		section 170(b)(1)(A)(iv). (C				icu by a g	overnmentart		
6		A federal, state, or local gov		mental unit described in	section 17	70(h)(1)(A)	(14)		
	X	An organization that norma						ho gonoral	public described in
'		section 170(b)(1)(A)(vi). (Co		antial part of its support i	ioni a gov	enninentai		ne general	public described in
8		A community trust describe		(1)(A)(vi) (Complete Par	E II A				
9	H					od in ooniu	notion with a	land grant	collogo
9		An agricultural research orgoing or university or a non-land-g							
		university:	grant college of agric			name, cit	y, and state o	r the colleg	
10		An organization that norma	lly receives (1) more	than 33 1/3% of its sun	port from	contributio	ons members	hin fees a	nd aross receipts from
		activities related to its exer							
		income and unrelated busir		-					-
		See section 509(a)(2). (Cor						gamzation	
11		An organization organized a	. ,	ively to test for public sa	fety See	section 50	)9(a)(4)		
12	$\square$	An organization organized a	•		2			arry out the	e purposes of one or
		more publicly supported or							
		lines 12a through 12d that							
а		<b>Type I.</b> A supporting orga							aivina
		the supported organization							
		organization. You must c							
b		<b>Type II.</b> A supporting orga	-		tion with it	ts support	ed organizatio	on(s), by ha	ivina
		control or management o	-				-		-
		organization(s). You mus						.9	. j
с		Type III functionally inte			in connec	tion with.	and functiona	Ilv integrate	ed with.
		its supported organization						, ,	,
d		Type III non-functionally						rted organi	zation(s)
		that is not functionally int							
		requirement (see instruct	с с	0 ,	-		•		
е		Check this box if the orga						II, Type III	
		functionally integrated, or							
f	Ent	er the number of supported o	organizations						
g	Pro	vide the following informatior	about the supporte	ed organization(s).					
		(i) Name of supported	(ii) EIN	(iii) Type of organization	(iv) Is the orga in your governi	inization listed ing document?	(v) Amount of	,	(vi) Amount of other
		organization		(described on lines 1-10 above (see instructions))	Yes	No	support (see ir	structions)	support (see instructions)
<b>.</b>									
Γota							1		

## Schedule A (Form 990) 2022

## UNFCU FOUNDATION INC

Support Schedule for Organizations Described in Sections 170(b)(1)(A)(iv) and 170(b)(1)(A)(vi) Part II (Complete only if you checked the box on line 5, 7, or 8 of Part I or if the organization failed to qualify under Part III. If the organization fails to qualify under the tests listed below, please complete Part III.)

2       Tax revenues levied for the organization's benefit and either paid to or expended on its behalf       Image: constraint of the organization's benefit and either paid to or expended on its behalf         3       The value of services or facilities furnished by a governmental unit to the organization without charge       Image: constraint of the organization without charge         4       Total. Add lines 1 through 3       Image: constraint of the organization without charge       Image: constraint of the organization without charge         5       The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)       Image: constraint of the organization of the organiza	8,669. 8,669. 8,794. 375.
membership fees received. (Do not include any "unusual grants.")766,027.872,730.649,275.1,045,764.924,873.4,252Tax revenues levied for the organization's benefit and either paid to or expended on its behalf766,027.872,730.649,275.1,045,764.924,873.4,253The value of services or facilities furnished by a governmental unit to the organization without charge766,027.872,730.649,275.1,045,764.924,873.4,254Total. Add lines 1 through 3766,027.872,730.649,275.1,045,764.924,873.4,255The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, 	8,669. 8,794. 375.
include any "unusual grants.")       766,027.872,730.649,275.1,045,764.924,873.4,25         2 Tax revenues levied for the organization's benefit and either paid to or expended on its behalf	8,669. 8,794. 375.
2       Tax revenues levied for the organization's benefit and either paid to or expended on its behalf       Image: constraint of the organization's benefit and either paid to or expended on its behalf         3       The value of services or facilities furnished by a governmental unit to the organization without charge       Image: constraint of the organization without charge         4       Total. Add lines 1 through 3       Image: constraint of the organization without charge       Image: constraint of the organization of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)       Image: constraint of the organization of total support       Image: constraint of the organization of	8,669. 8,794. 375.
ization's benefit and either paid to or expended on its behalf 3 The value of services or facilities furnished by a governmental unit to the organization without charge 4 Total. Add lines 1 through 3 5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 6 Public support. Subtract line 5 from line 4. Calendar year (or fiscal year beginning in) 7 Amounts from line 4 8 Gross income from interest, dividends, payments received on	3,794. 3 <b>75.</b> al
or expended on its behalf	3,794. 3 <b>75.</b> al
3 The value of services or facilities furnished by a governmental unit to the organization without charge       766,027.872,730.649,275.1,045,764.924,873.4,25         4 Total. Add lines 1 through 3       766,027.872,730.649,275.1,045,764.924,873.4,25         5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)       8 Public support. Subtract line 5 from line 4.         6 Public support.       8 (b) 2019       (c) 2020       (d) 2021       (e) 2022       (f) To         7 Amounts from line 4       766,027.872,730.649,275.1,045,764.924,873.4,25       766,027.872,730.649,275.1,045,764.924,873.4,25         8 Gross income from interest, dividends, payments received on       (a) 2018       (b) 2019       (c) 2020       (d) 2021       (e) 2022       (f) To	3,794. 3 <b>75.</b> al
furnished by a governmental unit to the organization without charge       766,027.872,730.649,275.1,045,764.924,873.4,25         4 Total. Add lines 1 through 3       766,027.872,730.649,275.1,045,764.924,873.4,25         5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)       766,027.872,730.649,275.1,045,764.924,873.4,25         6 Public support. Subtract line 5 from line 4.       899,         Section B. Total Support       (a) 2018       (b) 2019       (c) 2020       (d) 2021       (e) 2022       (f) To         7 Amounts from line 4       766,027.872,730.649,275.1,045,764.924,873.4,25         8 Gross income from interest, dividends, payments received on       (a) 2018       (b) 2019       (c) 2020       (d) 2021       (e) 2022       (f) To	3,794. 3 <b>75.</b> al
the organization without charge       766,027.872,730.649,275.1,045,764.924,873.4,25         5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)       3,35         6 Public support. Subtract line 5 from line 4.       8999,         Section B. Total Support       (a) 2018       (b) 2019       (c) 2020       (d) 2021       (e) 2022       (f) To         7 Amounts from line 4       766,027.872,730.649,275.1,045,764.924,873.4,25         8 Gross income from interest, dividends, payments received on       766,027.872,730.649,275.1,045,764.924,873.4,25	3,794. 3 <b>75.</b> al
4 Total. Add lines 1 through 3       766,027.872,730.649,275.1,045,764.924,873.4,25         5 The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)       3,35         6 Public support. Subtract line 5 from line 4.       8999,         Section B. Total Support       (a) 2018       (b) 2019       (c) 2020       (d) 2021       (e) 2022       (f) To         7 Amounts from line 4       766,027.872,730.649,275.1,045,764.924,873.4,25         8 Gross income from interest, dividends, payments received on       766,027.872,730.649,275.1,045,764.924,873.4,25	3,794. 3 <b>75.</b> al
5       The portion of total contributions by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)       3,35         6       Public support. Subtract line 5 from line 4.       899,         Section B. Total Support       (a) 2018       (b) 2019       (c) 2020       (d) 2021       (e) 2022       (f) To         7       Amounts from line 4       766,027.872,730.649,275.1,045,764.924,873.4,251         8       Gross income from interest, dividends, payments received on       766,027.872,730.649,275.1,045,764.924,873.4,251	3,794. 3 <b>75.</b> al
by each person (other than a governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f) 3,35 6 Public support. Subtract line 5 from line 4. 899 , Section B. Total Support Calendar year (or fiscal year beginning in) 7 Amounts from line 4	375. :al
governmental unit or publicly supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)       3,35         6 Public support. Subtract line 5 from line 4.       899,         Section B. Total Support       899,         Calendar year (or fiscal year beginning in) 7 Amounts from line 4       (a) 2018       (b) 2019       (c) 2020       (d) 2021       (e) 2022       (f) To 766,027.872,730.649,275.1,045,764.924,873.4,254         8 Gross income from interest, dividends, payments received on       dividends, payments received on       dividends, payments received on       dividends, payments received on	375. al
supported organization) included on line 1 that exceeds 2% of the amount shown on line 11, column (f)	375. al
on line 1 that exceeds 2% of the amount shown on line 11, column (f)       3,35         6 Public support. Subtract line 5 from line 4.       899,         Section B. Total Support       899,         Calendar year (or fiscal year beginning in)       (a) 2018       (b) 2019       (c) 2020       (d) 2021       (e) 2022       (f) To         7 Amounts from line 4       766,027.872,730.649,275.1,045,764.924,873.4,25         8 Gross income from interest, dividends, payments received on       dividends, payments received on       dividends, payments received on	375. al
amount shown on line 11, column (f)       3,35         6       Public support. Subtract line 5 from line 4.       899,         Section B. Total Support       (a) 2018       (b) 2019       (c) 2020       (d) 2021       (e) 2022       (f) To         7       Amounts from line 4       766,027.       872,730.       649,275.       1,045,764.       924,873.       4,25         8       Gross income from interest, dividends, payments received on       dividends, payments received on       dividends, payments received on       dividends, payments received on	375. al
column (f)         3,35           6         Public support. Subtract line 5 from line 4.         899,           Section B. Total Support         (a) 2018         (b) 2019         (c) 2020         (d) 2021         (e) 2022         (f) To           7         Amounts from line 4         766,027.872,730.649,275.1,045,764.924,873.4,25         4,25           8         Gross income from interest, dividends, payments received on         649,275.1,045,764.924,873.4,25         4,25	375. al
6         Public support. Subtract line 5 from line 4.         899,           Section B. Total Support         Section B. Total Support         (a) 2018         (b) 2019         (c) 2020         (d) 2021         (e) 2022         (f) To           7         Amounts from line 4         766,027.872,730.649,275.1,045,764.924,873.4,25         4,25           8         Gross income from interest, dividends, payments received on         Image: constraint of the section of t	375. al
Section B. Total Support           Calendar year (or fiscal year beginning in)         (a) 2018         (b) 2019         (c) 2020         (d) 2021         (e) 2022         (f) To           7 Amounts from line 4         766,027.872,730.649,275.1,045,764.924,873.4,25         924,873.4,25           8 Gross income from interest, dividends, payments received on         649,275.1,045,764         924,873.4,25	al
Calendar year (or fiscal year beginning in)         (a) 2018         (b) 2019         (c) 2020         (d) 2021         (e) 2022         (f) To           7 Amounts from line 4         766,027.872,730.649,275.1,045,764.924,873.4,254           8 Gross income from interest, dividends, payments received on         649,275.1,045,764.924,873.4,254	
7 Amounts from line 4       766,027.872,730.649,275.1,045,764.924,873.4,25         8 Gross income from interest, dividends, payments received on       4,25	
8 Gross income from interest, dividends, payments received on	,669.
dividends, payments received on	
securities loans, rents, royalties,	
and income from similar sources 1,940. 1,998. 743. 796. 2,044. 7,	521.
9 Net income from unrelated business	
activities, whether or not the	
business is regularly carried on	
10 Other income. Do not include gain	
or loss from the sale of capital	
assets (Explain in Part VI.)	
	5,190.
12 Gross receipts from related activities, etc. (see instructions)   12	
<b>13</b> First 5 years. If the Form 990 is for the organization's first, second, third, fourth, or fifth tax year as a section 501(c)(3)	
organization, check this box and stop here	📖
Section C. Computation of Public Support Percentage	<u> </u>
14       Public support percentage for 2022 (line 6, column (f), divided by line 11, column (f))       14       21.0         14       22.0	
15   Public support percentage from 2021 Schedule A, Part II, line 14   15   23.9	) %
16a 33 1/3% support test - 2022. If the organization did not check the box on line 13, and line 14 is 33 1/3% or more, check this box and	
stop here. The organization qualifies as a publicly supported organization	📖
b 33 1/3% support test - 2021. If the organization did not check a box on line 13 or 16a, and line 15 is 33 1/3% or more, check this box	
and <b>stop here.</b> The organization qualifies as a publicly supported organization	[]
17a 10% -facts-and-circumstances test - 2022. If the organization did not check a box on line 13, 16a, or 16b, and line 14 is 10% or more,	
and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the organization	v
meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization	X
b 10% -facts-and-circumstances test - 2021. If the organization did not check a box on line 13, 16a, 16b, or 17a, and line 15 is 10% or	
more, and if the organization meets the facts-and-circumstances test, check this box and <b>stop here.</b> Explain in Part VI how the	
organization meets the facts-and-circumstances test. The organization qualifies as a publicly supported organization	
18 Private foundation. If the organization did not check a box on line 13, 16a, 16b, 17a, or 17b, check this box and see instructions	

(1

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### Part III Support Schedule for Organizations Described in Section 509(a)(2)

(Complete only if you checked the box on line 10 of Part I or if the organization failed to qualify under Part II. If the organization fails to qualify under the tests listed below, please complete Part II.)

Sectio	n A. Public Support						
Calendar	year (or fiscal year beginning in)	<b>(a)</b> 2018	<b>(b)</b> 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
1 Gift	s, grants, contributions, and						
	mbership fees received. (Do not						
incl	ude any "unusual grants.")						
mer forn	ess receipts from admissions, rchandise sold or services per- ned, or facilities furnished in ractivity that is related to the						
orga	anization's tax-exempt purpose						
	ss receipts from activities that						
	not an unrelated trade or bus-						
	ss under section 513						
	revenues levied for the organ-						
	ion's benefit and either paid to expended on its behalf						
	value of services or facilities						
	nished by a governmental unit to						
	organization without charge						
	al. Add lines 1 through 5						
	ounts included on lines 1, 2, and						
	eceived from disqualified persons						
<b>b</b> Amo from exce	unts included on lines 2 and 3 received other than disqualified persons that ed the greater of \$5,000 or 1% of the unt on line 13 for the year						
	lines 7a and 7b						
	Dlic support. (Subtract line 7c from line 6.)						
Sectio	n B. Total Support			•	•	•	
Calendar	year (or fiscal year beginning in)	(a) 2018	(b) 2019	(c) 2020	(d) 2021	(e) 2022	(f) Total
9 Am	ounts from line 6						
<b>10a</b> Gro divi sec	es income from interest, dends, payments received on urities loans, rents, royalties, l income from similar sources						
<b>b</b> Unre	elated business taxable income						
`	s section 511 taxes) from businesses uired after June 30, 1975						
	d lines 10a and 10b						
11 Net acti whe	income from unrelated business vities not included on line 10b, other or not the business is ularly carried on						
12 Oth	er income. Do not include gain oss from the sale of capital						
	ets (Explain in Part VI.)				+	+	+
	al support. (Add lines 9, 10c, 11, and 12.)		rot occord the	fourth or fifth to		[ 501(a)(2) array:	tion
	<b>st 5 years.</b> If the Form 990 is for the	0			-		tion,
	ck this box and stop here n C. Computation of Publ						
	blic support percentage for 2022 (			column (f))		15	%
	blic support percentage from 2021					16	%
	n D. Computation of Inve						
	estment income percentage for 20					17	%
	estment income percentage from 2					18	%
	1/3% support tests - 2022. If the						
	re than 33 1/3%, check this box a						
	1/3% support tests - 2021. If the						and
	18 is not more than 33 1/3%, che						
	vate foundation. If the organization						
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				15			. ,

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### UNFCU FOUNDATION INC

1

2

3a

3b

3c

4a

4b

4c

5a

5b

5c

6

7

8

9a

9b

9c

10a

Yes

No

# Part IV Supporting Organizations

(Complete only if you checked a box on line 12 of Part I. If you checked box 12a, Part I, complete Sections A and B. If you checked box 12b, Part I, complete Sections A and C. If you checked box 12c, Part I, complete Sections A, D, and E. If you checked box 12d, Part I, complete Sections A and D, and complete Part V.)

#### Section A. All Supporting Organizations

- 1 Are all of the organization's supported organizations listed by name in the organization's governing documents? If "No," describe in **Part VI** how the supported organizations are designated. If designated by class or purpose, describe the designation. If historic and continuing relationship, explain.
- 2 Did the organization have any supported organization that does not have an IRS determination of status under section 509(a)(1) or (2)? If "Yes," explain in **Part VI** how the organization determined that the supported organization was described in section 509(a)(1) or (2).
- **3a** Did the organization have a supported organization described in section 501(c)(4), (5), or (6)? *If* "Yes," *answer lines 3b and 3c below.*
- **b** Did the organization confirm that each supported organization qualified under section 501(c)(4), (5), or (6) and satisfied the public support tests under section 509(a)(2)? *If* "Yes," *describe in* **Part VI** *when and how the organization made the determination.*
- c Did the organization ensure that all support to such organizations was used exclusively for section 170(c)(2)(B) purposes? If "Yes," explain in Part VI what controls the organization put in place to ensure such use.
- **4a** Was any supported organization not organized in the United States ("foreign supported organization")? *If* "Yes," *and if you checked box 12a or 12b in Part I, answer lines 4b and 4c below.*
- **b** Did the organization have ultimate control and discretion in deciding whether to make grants to the foreign supported organization? If "Yes," describe in **Part VI** how the organization had such control and discretion despite being controlled or supervised by or in connection with its supported organizations.
- **c** Did the organization support any foreign supported organization that does not have an IRS determination under sections 501(c)(3) and 509(a)(1) or (2)? *If* "Yes," *explain in* **Part VI** *what controls the organization used to ensure that all support to the foreign supported organization was used exclusively for section 170(c)(2)(B) purposes.*
- 5a Did the organization add, substitute, or remove any supported organizations during the tax year? If "Yes," answer lines 5b and 5c below (if applicable). Also, provide detail in Part VI, including (i) the names and EIN numbers of the supported organizations added, substituted, or removed; (ii) the reasons for each such action; (iii) the authority under the organization's organizing document authorizing such action; and (iv) how the action was accomplished (such as by amendment to the organizing document).
- **b Type I or Type II only.** Was any added or substituted supported organization part of a class already designated in the organization's organizing document?
- c Substitutions only. Was the substitution the result of an event beyond the organization's control?
- 6 Did the organization provide support (whether in the form of grants or the provision of services or facilities) to anyone other than (i) its supported organizations, (ii) individuals that are part of the charitable class benefited by one or more of its supported organizations, or (iii) other supporting organizations that also support or benefit one or more of the filing organization's supported organizations? *If "Yes," provide detail in* Part VI.
- 7 Did the organization provide a grant, loan, compensation, or other similar payment to a substantial contributor (as defined in section 4958(c)(3)(C)), a family member of a substantial contributor, or a 35% controlled entity with regard to a substantial contributor? *If* "Yes," *complete Part I of Schedule L (Form 990).*
- 8 Did the organization make a loan to a disqualified person (as defined in section 4958) not described on line 7? If "Yes," complete Part I of Schedule L (Form 990).
- **9a** Was the organization controlled directly or indirectly at any time during the tax year by one or more disqualified persons, as defined in section 4946 (other than foundation managers and organizations described in section 509(a)(1) or (2))? *If* "Yes," *provide detail in* **Part VI.**
- **b** Did one or more disqualified persons (as defined on line 9a) hold a controlling interest in any entity in which the supporting organization had an interest? *If* "Yes," *provide detail in* **Part VI.**
- **c** Did a disqualified person (as defined on line 9a) have an ownership interest in, or derive any personal benefit from, assets in which the supporting organization also had an interest? *If* "*Yes*," *provide detail in* **Part VI.**
- **10a** Was the organization subject to the excess business holdings rules of section 4943 because of section 4943(f) (regarding certain Type II supporting organizations, and all Type III non-functionally integrated supporting organizations)? *If* "Yes," *answer line 10b below.* 
  - **b** Did the organization have any excess business holdings in the tax year? (Use Schedule C, Form 4720, to determine whether the organization had excess business holdings.)

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10b | Schedule A (Form 990) 2022

16

Part IV	Supporting Orga	nizations <sub>(co</sub>	ntinued)	
Schedule A	A (Form 990) 2022	UNFCU	FOUNDATION	INC

1

2

			Yes	No
11	Has the organization accepted a gift or contribution from any of the following persons?			
а	A person who directly or indirectly controls, either alone or together with persons described on lines 11b and			
	11c below, the governing body of a supported organization?	11a		
b	A family member of a person described on line 11a above?	11b		
с	A 35% controlled entity of a person described on line 11a or 11b above? If "Yes" to line 11a, 11b, or 11c, provide			
	detail in Part VI.	11c		
Sec	tion B. Type I Supporting Organizations			
			Yes	No
1	Did the governing body, members of the governing body, officers acting in their official capacity, or membership of one or more supported organizations have the power to regularly appoint or elect at least a majority of the organization's officers, directors, or trustees at all times during the tax year? If "No," describe in <b>Part VI</b> how the supported organization(s) effectively operated supervised or controlled the organization's activities. If the organization had more than one supported			

	supported organizations and what conditions or restrictions, if any, applied to such powers during the tax year.
2	Did the organization operate for the benefit of any supported organization other than the supported
	organization(s) that operated, supervised, or controlled the supporting organization? If "Yes," explain in
	Part VI how providing such benefit carried out the purposes of the supported organization(s) that operated,
	supervised, or controlled the supporting organization.

organization, describe how the powers to appoint and/or remove officers, directors, or trustees were allocated among the

Section C	). Ty	/pe II	Supporting	Organizat	tions

			Yes	NC
1	Were a majority of the organization's directors or trustees during the tax year also a majority of the directors			
	or trustees of each of the organization's supported organization(s)? If "No," describe in Part VI how control			
	or management of the supporting organization was vested in the same persons that controlled or managed			
	the supported organization(s).	1		
Sec	ction D. All Type III Supporting Organizations			

-				
			Yes	No
1	Did the organization provide to each of its supported organizations, by the last day of the fifth month of the			
	organization's tax year, (i) a written notice describing the type and amount of support provided during the prior tax			
	year, (ii) a copy of the Form 990 that was most recently filed as of the date of notification, and (iii) copies of the			
	organization's governing documents in effect on the date of notification, to the extent not previously provided?	1		
2	Were any of the organization's officers, directors, or trustees either (i) appointed or elected by the supported			
	organization(s) or (ii) serving on the governing body of a supported organization? If "No," explain in Part VI how			
	the organization maintained a close and continuous working relationship with the supported organization(s).	2		
3	By reason of the relationship described on line 2, above, did the organization's supported organizations have a			
	significant voice in the organization's investment policies and in directing the use of the organization's			
	income or assets at all times during the tax year? If "Yes," describe in Part VI the role the organization's			
	supported organizations played in this regard.	3		

#### Section E. Type III Functionally Integrated Supporting Organizations

1 Check the box next to the method that the organization used to satisfy the Integral Part Test during the yeafsee instruct
---

- a \_\_\_\_ The organization satisfied the Activities Test. Complete line 2 below.
- **b** The organization is the parent of each of its supported organizations. *Complete* **line 3** *below.*
- c \_\_\_\_ The organization supported a governmental entity. Describe in Part VI how you supported a governmental entity (see instructions).
- 2 Activities Test. Answer lines 2a and 2b below.
- a Did substantially all of the organization's activities during the tax year directly further the exempt purposes of the supported organization(s) to which the organization was responsive? If "Yes," then in **Part VI identify those supported organizations and explain** how these activities directly furthered their exempt purposes, how the organization was responsive to those supported organizations, and how the organization determined that these activities constituted substantially all of its activities.
- b Did the activities described on line 2a, above, constitute activities that, but for the organization's involvement, one or more of the organization's supported organization(s) would have been engaged in? *If "Yes," explain in* Part VI the reasons for the organization's position that its supported organization(s) would have engaged in these activities but for the organization's involvement.
- **3** Parent of Supported Organizations. **Answer lines 3a and 3b below.**
- a Did the organization have the power to regularly appoint or elect a majority of the officers, directors, or trustees of each of the supported organizations? *If* "Yes" or "*No*" provide details in **Part VI.**
- **b** Did the organization exercise a substantial degree of direction over the policies, programs, and activities of each of its supported organizations? *If* "Yes," *describe in* **Part VI** *the role played by the organization in this regard.*

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3b Schedule A (Form 990) 2022

2a

2b

3a

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Yes No

Schedule A (Form 990) 2022

#### UNFCU FOUNDATION INC

	rt V   Type III Non-Functionally Integrated 509(a)(3) Supporti	ng Orga		E/-134400/ Page
1	Check here if the organization satisfied the Integral Part Test as a qualifying the second se			Part VI) See instructions
	All other Type III non-functionally integrated supporting organizations mu	•		
Sect	ion A - Adjusted Net Income		(A) Prior Year	(B) Current Year (optional)
1	Net short-term capital gain	1		
2	Recoveries of prior-year distributions	2		
3	Other gross income (see instructions)	3		
4	Add lines 1 through 3.	4		
5	Depreciation and depletion	5		
6	Portion of operating expenses paid or incurred for production or			
	collection of gross income or for management, conservation, or			
	maintenance of property held for production of income (see instructions)	6		
7	Other expenses (see instructions)	7		
8	Adjusted Net Income (subtract lines 5, 6, and 7 from line 4)	8		
Sect	ion B - Minimum Asset Amount		(A) Prior Year	(B) Current Year (optional)
1	Aggregate fair market value of all non-exempt-use assets (see			
	instructions for short tax year or assets held for part of year):			
а	Average monthly value of securities	1a		
b	Average monthly cash balances	1b		
с	Fair market value of other non-exempt-use assets	1c		
d	Total (add lines 1a, 1b, and 1c)	1d		
е	Discount claimed for blockage or other factors			
	(explain in detail in <b>Part VI</b> ):			
2	Acquisition indebtedness applicable to non-exempt-use assets	2		
3	Subtract line 2 from line 1d.	3		
4	Cash deemed held for exempt use. Enter 0.015 of line 3 (for greater amount,			
	see instructions).	4		
5	Net value of non-exempt-use assets (subtract line 4 from line 3)	5		
6	Multiply line 5 by 0.035.	6		
7	Recoveries of prior-year distributions	7		
8	Minimum Asset Amount (add line 7 to line 6)	8		
Sect	ion C - Distributable Amount			Current Year
1	Adjusted net income for prior year (from Section A, line 8, column A)	1		
2	Enter 0.85 of line 1.	2		
3	Minimum asset amount for prior year (from Section B, line 8, column A)	3		
4	Enter greater of line 2 or line 3.	4		
5	Income tax imposed in prior year	5		
6	Distributable Amount. Subtract line 5 from line 4, unless subject to			
	emergency temporary reduction (see instructions).	6		
7	Check here if the current year is the organization's first as a non-function	ally integrat	ed Type III supporting or	anization (see

7 Check here if the current year is the organization's first as a non-functionally integrated Type III supporting organization (see instructions).

Schedule A (Form 990) 2022

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Par	τV	Type III Non-Functionally Integrated 509	(a)(3) Supporting Orga	anizations <sub>(continu</sub>	ed)	
Secti	ion D	- Distributions				Current Year
1	Amou	unts paid to supported organizations to accomplish exe	mpt purposes		1	
2	Amou	unts paid to perform activity that directly furthers exemp	ot purposes of supported			
	orgar	nizations, in excess of income from activity		2		
3	Administrative expenses paid to accomplish exempt purposes of supported organizations					
4	Amounts paid to acquire exempt-use assets					
5	Quali	fied set-aside amounts (prior IRS approval required - pro	ovide details in Part VI)		5	
6		r distributions (describe in Part VI). See instructions.	· · · · ·		6	
7	Total	annual distributions. Add lines 1 through 6.			7	
8	Distri	butions to attentive supported organizations to which the	he organization is responsive	e		
		ide details in <b>Part VI</b> ). See instructions.	0		8	
9	Distri	butable amount for 2022 from Section C, line 6			9	
10		8 amount divided by line 9 amount			10	
		<i>,</i>	(i)	(ii)		(iii)
Secti	ion E -	- Distribution Allocations (see instructions)	Excess Distributions	Underdistribution Pre-2022	s	Distributable Amount for 2022
1	Distri	butable amount for 2022 from Section C, line 6				
2	Unde	rdistributions, if any, for years prior to 2022 (reason-				
	able o	cause required - explain in Part VI). See instructions.				
3	Exces	ss distributions carryover, if any, to 2022				
а	From	2017				
b	From	2018				
с	From	2019				
d	From	2020				
е	From	2021				
f	Total	of lines 3a through 3e				
g	Appli	ed to underdistributions of prior years				
h	Appli	ed to 2022 distributable amount				
i	Carry	over from 2017 not applied (see instructions)				
j	Rema	ainder. Subtract lines 3g, 3h, and 3i from line 3f.				
4	Distri	butions for 2022 from Section D,				
	line 7	: \$				
а	Appli	ed to underdistributions of prior years				
b	Appli	ed to 2022 distributable amount				
-		ainder. Subtract lines 4a and 4b from line 4.				
		aining underdistributions for years prior to 2022, if				
		Subtract lines 3g and 4a from line 2. For result greater				
		zero, explain in Part VI. See instructions.				
6		aining underdistributions for 2022. Subtract lines 3h				
		b from line 1. For result greater than zero, <i>explain in</i>				
		VI. See instructions.				
7		ss distributions carryover to 2023. Add lines 3j				
•	and 4					
8		kdown of line 7:				
		ss from 2018				
		ss from 2019				
		ss from 2020				
		ss from 2021				
-		ss from 2022				

Schedule A (Form 990) 2022

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UNFCU FOUNDATION INC

Part VI Supplemental Information. Provide the explanations required by Part II, line 10; Part II, line 17a or 17b; Part III, line 12; Part IV, Section A, lines 1, 2, 3b, 3c, 4b, 4c, 5a, 6, 9a, 9b, 9c, 11a, 11b, and 11c; Part IV, Section B, lines 1 and 2; Part IV, Section C, line 1; Part IV, Section D, lines 2 and 3; Part IV, Section E, lines 1c, 2a, 2b, 3a, and 3b; Part V, line 1; Part V, Section B, line 1e; Part V, Section D, lines 5, 6, and 8; and Part V, Section E, lines 2, 5, and 6. Also complete this part for any additional information. (See instructions.)

PART II, SECTION C, LINE 17A, FACTS AND CIRCUMSTANCES TEST:

THE UNFCU FOUNDATION QUALIFIES AS A PUBLICLY SUPPORTED ORGANIZATION BY

MEETING THE FACTS AND CIRCUMSTANCES TEST. UNFCU FOUNDATION RECEIVES 21.09%

OF ITS DONATIONS FROM THE PUBLIC, AND REGULARLY SOLICITS THE GENERAL

PUBLIC FOR DONATIONS VIA EMAIL CAMPAIGNS, SOCIAL MEDIA, FUNDRAISING

EVENTS, AND OUR WEBSITE. UNFCU FOUNDATION HAS MANY CONTRIBUTORS AND HAS

BEEN INCREASING THE DIVERSITY OF ITS DONOR BASE. OTHER FACTORS THAT LEAD

TO UNFCU FOUNDATION BEING A PUBLIC CHARITY ARE THAT ITS PROGRAM SERVICES

BENEFIT MEMBERS OF THE GENERAL PUBLIC ON A CONTINUING BASIS AND UNFCU

FOUNDATION BOARD CONTAINS 3 LEADERS, NOT RELATED TO THE LARGEST DONORS,

THAT ARE KNOWLEDGEABLE IN THE NEEDS OF THE COMMUNITY BEING SERVED.

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SCHEDULE D	
(Form 990)	

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Supplemental Financial Statements Complete if the organization answered "Yes" on Form 990, Part IV, line 6, 7, 8, 9, 10, 11a, 11b, 11c, 11d, 11e, 11f, 12a, or 12b. Attach to Form 990.

Go to www.irs.gov/Form990 for instructions and the latest information.



08944R01

Department of the Treasury Internal Revenue Service Name of the organization

UNFCU FOUNDATION INC

Employer identification number 47-1344867

Par	organizations Maintaining Donor Advise organization answered "Yes" on Form 990, Part IV, line		
		(a) Donor advised funds	(b) Funds and other accounts
1	Total number at end of year		
2	Aggregate value of contributions to (during year)		
3	Aggregate value of grants from (during year)		
4	Aggregate value at end of year		
5	Did the organization inform all donors and donor advisors in v	-	
	are the organization's property, subject to the organization's		
6	Did the organization inform all grantees, donors, and donor a		-
	for charitable purposes and not for the benefit of the donor o		
Par			
			art IV, line 7.
1	Purpose(s) of conservation easements held by the organization	· · · · · · · · · · · · · · · · · · ·	bistorially important land area
	Preservation of land for public use (for example, recreation of natural habitat		historically important land area certified historic structure
			certified historic structure
0	Preservation of open space	ind companyation contails the in the form	
2	Complete lines 2a through 2d if the organization held a qualif day of the tax year.	led conservation contribution in the form o	Held at the End of the Tax Year
2			
	Total number of conservation easements		
	Number of conservation easements on a certified historic stru		
	Number of conservation easements included in (c) acquired a		20
u	historic structure listed in the National Register		2d
3	Number of conservation easements modified, transferred, rel		
Ŭ	year	based, extinguished, or terminated by the	organization during the tax
4	Number of states where property subject to conservation eas	sement is located	
5	Does the organization have a written policy regarding the per		
Ū	violations, and enforcement of the conservation easements it		Yes No
6	Staff and volunteer hours devoted to monitoring, inspecting,		
•			
7	Amount of expenses incurred in monitoring, inspecting, hand	lling of violations, and enforcing conservation	on easements during the year
8	Does each conservation easement reported on line 2(d) abov		
	and section 170(h)(4)(B)(ii)?		
9	In Part XIII, describe how the organization reports conservation	-	
	balance sheet, and include, if applicable, the text of the footn	note to the organization's financial statement	nts that describes the
Dec	organization's accounting for conservation easements.		hay Qincilay Assats
Par	t III Organizations Maintaining Collections of		ner Similar Assets.
	Complete if the organization answered "Yes" on Form		
1a	If the organization elected, as permitted under FASB ASC 95		
	of art, historical treasures, or other similar assets held for pub		
<b>b</b>	service, provide in Part XIII the text of the footnote to its finar		
D	If the organization elected, as permitted under FASB ASC 95		
	art, historical treasures, or other similar assets held for public	exhibition, education, or research in furthe	erance of public service,
	provide the following amounts relating to these items:		¢
	(i) Revenue included on Form 990, Part VIII, line 1		
~		an una ar athar aimiler agasta far financial	
2	If the organization received or held works of art, historical treat the following amounts required to be reported under EASP A		gain, provide
-	the following amounts required to be reported under FASB A	-	¢
	Revenue included on Form 990, Part VIII, line 1		
	Assets included in Form 990, Part X For Paperwork Reduction Act Notice, see the Instructions		\$ Schedule D (Form 990) 202
		, ioi i uiii 330.	
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Sche		OUNDATION				1344867	
Par	t III Organizations Maintaining C	Collections of A	rt, Historical 1	reasures, or Oth	ner Similar As	sets(continue	d)
3	Using the organization's acquisition, accessi	on, and other record	ds, check any of th	e following that make	significant use o	f its	
	collection items (check all that apply):						
а	Public exhibition	c		change program			
b	Scholarly research	e	• Dther				
С	Preservation for future generations						
4	Provide a description of the organization's co					Part XIII.	
5	During the year, did the organization solicit of		,	,			
De	to be sold to raise funds rather than to be m					Yes L	No
Fai	t IV Escrow and Custodial Arran reported an amount on Form 990, Pa		ete if the organizat	ion answered "Yes" o	on Form 990, Part	IV, line 9, or	
10	Is the organization an agent, trustee, custod		diany for contributi	ans or other assots n	at included		
Id						Yes	No
h	on Form 990, Part X? If "Yes," explain the arrangement in Part XIII						
D		and complete the le	nowing table.			Amount	
с	Beginning balance				1c		
	Additions during the year						
	Distributions during the year						
	Ending balance						
	Did the organization include an amount on F					Yes	No
b	If "Yes," explain the arrangement in Part XIII.	. Check here if the ex	xplanation has bee	en provided on Part X		[	
Par	t V Endowment Funds. Complete i	f the organization ar	swered "Yes" on				
		(a) Current year	(b) Prior year	(c) Two years back	(d) Three years ba	ack (e) Four yea	ars back
	Beginning of year balance						
b	Contributions						
	Net investment earnings, gains, and losses						
	Grants or scholarships						
е	Other expenditures for facilities						
	and programs			_			
	Administrative expenses						
-	End of year balance						
2	Provide the estimated percentage of the cur	•		(a)) held as:			
	Board designated or quasi-endowment Permanent endowment	%	_%				
b c		%					
U	The percentages on lines 2a, 2b, and 2c sho						
3a	Are there endowment funds not in the posse	•	ation that are held	and administered for	the		
04	organization by:					Ye	s No
	(i) Unrelated organizations					3a(i)	
	(ii) Related organizations						
b	If "Yes" on line 3a(ii), are the related organiza	ations listed as requi	red on Schedule F	}?		3b	
4	Describe in Part XIII the intended uses of the						•
Par	t VI Land, Buildings, and Equipm	nent.					
	Complete if the organization answere	d "Yes" on Form 990	0, Part IV, line 11a	See Form 990, Part	X, line 10.		
	Description of property	<b>(a)</b> Cost or c basis (investr			Accumulated epreciation	<b>(d)</b> Book va	alue
1a	Land						
b	Buildings						
	Leasehold improvements						
d	Equipment						
	Other						
Tota	. Add lines 1a through 1e. (Column (d) must e	equal Form 990, Part	X, column (B), line	e 10c.)			0.

Schedule D (Form 990) 2022

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(a) Description of security or category (including name of security)	(b) Book value	(c) Method o	of valuation: Cost	t or end-of-year market value
) Financial derivatives				
Closely held equity interests				
Other				
(A)				
(B)				
(C)				
(D)				
(E)				
(F)				
(G)				
(H)				
tal. (Col. (b) must equal Form 990, Part X, col. (B) line 12.)				
Part VIII Investments - Program Related.				
Complete if the organization answered "Yes"	on Form 990 Part IV lin	11c See Form 90	0 Part X line 13	2
(a) Description of investment	(b) Book value			s. t or end-of-year market value
(1)				
(2)				
(3)				
(4)				
(5)				
(6)				
(7)				
(7) (8)				
(8)				
(8) (9)				
(8) (9) Otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.)	on Form 990, Part IV, lin	99 11d. See Form 99	90, Part X, line 15	5.
(8) (9) otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes"	on Form 990, Part IV, lin Description	e 11d. See Form 99	90, Part X, line 15	5. ( <b>b)</b> Book value
(8) (9) otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes"		e 11d. See Form 99	90, Part X, line 1	
(8) (9) otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" (a)		e 11d. See Form 99	90, Part X, line 15	
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(8) (9) Otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" (a) (1) (2) (3)		e 11d. See Form 99	90, Part X, line 15	
(8) (9) Dtal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" (a) (1) (2) (3) (4)		e 11d. See Form 99	90, Part X, line 1	
(8) (9) Dtal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" (a) (1) (2) (3) (4) (5)		e 11d. See Form 99	90, Part X, line 15	
<ul> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(9)</li> <li>(9)</li> <li>(9)</li> <li>(9)</li> <li>(9)</li> <li>(9)</li> <li>(9)</li> <li>(1)</li> <li>(2)</li> <li>(3)</li> <li>(4)</li> <li>(5)</li> <li>(6)</li> </ul>		e 11d. See Form 99	90, Part X, line 15	
(8) (9) patal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" (a) (1) (2) (3) (4) (5) (6) (7)		e 11d. See Form 99	90, Part X, line 18	
(8) (9) otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" (a) (1) (2) (3) (4) (5) (6) (7) (8)		e 11d. See Form 99	90, Part X, line 15	
(8) (9) otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" (a) (1) (2) (3) (4) (5) (6) (7) (8) (9)	Description	e 11d. See Form 99	90, Part X, line 15	
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(8) (9) otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" (a) (1) (2) (3) (4) (5) (6) (7) (8) (9) otal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities.	Description			(b) Book value
<ul> <li>(8)</li> <li>(9)</li> <li>(col. (b) must equal Form 990, Part X, col. (B) line 13.)</li> <li>(column (b) must equal Form 990, Part X, col. (B) line 13.)</li> <li>(a)</li> <li>(a)</li> <li>(a)</li> <li>(a)</li> <li>(a)</li> <li>(b)</li> <li>(column (b) must equal Form 990, Part X, col. (B) line</li> <li>(complete if the organization answered "Yes"</li> <li>(complete if the organization answered "Yes"</li> </ul>	Description			(b) Book value
<ul> <li>(8)</li> <li>(9)</li> <li>(a)</li> <li>(b) must equal Form 990, Part X, col. (B) line 13.)</li> <li>(c)</li> <li></li></ul>	Description			(b) Book value
<ul> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(9)</li> <li>(9)</li> <li>(9)</li> <li>(9)</li> <li>(1)</li> <li>(2)</li> <li>(3)</li> <li>(4)</li> <li>(5)</li> <li>(6)</li> <li>(7)</li> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(1)</li> <li>(2)</li> <li>(3)</li> <li>(4)</li> <li>(5)</li> <li>(6)</li> <li>(7)</li> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(1)</li> <li>(2)</li> <li>(3)</li> <li>(4)</li> <li>(5)</li> <li>(6)</li> <li>(7)</li> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(1)</li> <li>(2)</li> <li>(2)</li> <li>(3)</li> <li>(4)</li> <li>(5)</li> <li>(6)</li> <li>(7)</li> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(1)</li> <li>(2)</li> <li>(1)</li> <li>(2)</li> <li>(3)</li> <li>(4)</li> <li>(5)</li> <li>(6)</li> <li>(7)</li> <li>(7)</li> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(1)</li> <li>(1)</li> <li>(2)</li> <li>(3)</li> <li>(3)</li> <li>(4)</li> <li>(4)</li> <li>(5)</li> <li>(6)</li> <li>(7)</li> <li>(7)</li> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(1)</li> <li>(1)</li> <li>(2)</li> <li>(3)</li> <li>(3)</li> <li>(4)</li> <li>(4)</li> <li>(5)</li> <li>(6)</li> <li>(7)</li> <li>(7)</li> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(1)</li> <li>(1)</li> <li>(2)</li> <li>(3)</li> <li>(4)</li> <li>(4)</li> <li>(5)</li> <li>(6)</li> <li>(7)</li> <li>(7)</li> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(1)</li> <li>(1)</li> <li>(2)</li> <li>(3)</li> <li>(3)</li> <li>(4)</li> <li>(4)</li> <li>(5)</li> <li>(6)</li> <li>(7)</li> <li>(7)</li> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(9)</li> <li>(1)</li> <li>(1)</li> <li>(2)</li> <li>(3)</li> <li>(4)</li> <li>(4)</li> <li>(5)</li> <li>(6)</li> <li>(7)</li> <li>(7)</li> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(1)</li> <li>(1)</li> <li>(2)</li> <li>(3)</li> <li>(4)</li> <li>(4)</li> <li>(5)</li> <li>(6)</li> <li>(7)</li> <li>(7)</li> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(9)</li> <li>(9)</li> <li>(1)</li> <li>(1)</li> <li>(2)</li> <li>(2)</li> <li>(3)</li> <li>(4)</li> <li>(4)</li> <li>(5)</li> <li>(5)</li> <li>(6)</li> <li>(7)</li> <li>(7)</li></ul>	Description			(b) Book value
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<ul> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(9)</li> <li>(9)</li> <li>(9)</li> <li>(9)</li> <li>(1)</li> <li>(2)</li> <li>(3)</li> <li>(4)</li> <li>(5)</li> <li>(6)</li> <li>(7)</li> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(1)</li> <li>(2)</li> <li>(1)</li> <li>(2)</li> <li>(3)</li> <li>(4)</li> <li>(5)</li> <li>(6)</li> <li>(7)</li> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(1)</li> <li>(2)</li> <li>(3)</li> <li>(4)</li> <li>(5)</li> <li>(6)</li> <li>(7)</li> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(1)</li> <li>(2)</li> <li>(2)</li> <li>(3)</li> <li>(4)</li> <li>(5)</li> <li>(6)</li> <li>(7)</li> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(1)</li> <li>(2)</li> <li>(2)</li> <li>(3)</li> <li>(4)</li> <li>(5)</li> <li>(6)</li> <li>(7)</li> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(1)</li> <li>(1)</li> <li>(2)</li> <li>(3)</li> <li>(4)</li> <li>(5)</li> <li>(6)</li> <li>(7)</li> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(1)</li> <li>(1)</li> <li>(2)</li> <li>(3)</li> <li>(3)</li> <li>(4)</li> <li>(4)</li> <li>(5)</li> <li>(6)</li> <li>(7)</li> <li>(7)</li> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(1)</li> <li>(1)</li> <li>(2)</li> <li>(3)</li> <li>(3)</li> <li>(4)</li> <li>(4)</li> <li>(5)</li> <li>(6)</li> <li>(7)</li> <li>(7)</li> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(1)</li> <li>(1)</li> <li>(2)</li> <li>(3)</li> <li>(4)</li> <li>(3)</li> <li>(4)</li> <li>(5)</li> <li>(6)</li> <li>(7)</li> <li>(7)</li> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(1)</li> <li>(1)</li> <li>(2)</li> <li>(3)</li> <li>(4)</li> <li>(5)</li> <li>(6)</li> <li>(7)</li> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(9)</li> <li>(1)</li> <li>(1)</li> <li>(2)</li> <li>(3)</li> <li>(4)</li> <li>(4)</li> <li>(5)</li> <li>(5)</li> <li>(6)</li> <li>(7)</li> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(9)</li> <li>(9)</li> <li>(1)</li> <li>(1)</li> <li>(2)</li> <li>(2)</li> <li>(3)</li> <li>(4)</li> <li>(5)</li> <li>(5)</li> <li>(6)</li> <li>(7)</li> <li>(7)</li> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(9)</li> <li>(1)</li></ul>	Description			(b) Book value
<ul> <li>(8)</li> <li>(9)</li> <li>(1)</li> <li>(2)</li> <li>(3)</li> <li>(4)</li> <li>(5)</li> <li>(6)</li> <li>(7)</li> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(10)</li> <li>(11)</li> <li>(11)</li> <li>(12)</li> <li>(13)</li> <li>(14)</li> <li>(15)</li> <li>(15)</li> <li>(16)</li> <li>(17)</li> <li>(17)</li> <li>(18)</li> <li>(19)</li> <li>(19)</li> <li>(11)</li> <li>(11)</li> <li>(11)</li> <li>(12)</li> <li>(13)</li> <li>(14)</li> <li>(15)</li> <li>(15)</li> <li>(16)</li> <li>(17)</li> <li>(17)</li> <li>(18)</li> <li>(19)</li> <li>(19)</li> <li>(11)</li> <li>(11)</li> <li>(12)</li> <li>(12)</li> <li>(13)</li> <li>(14)</li> <li>(15)</li> <li>(15)</li> <li>(15)</li> <li>(16)</li> <li>(16)</li> <li>(17)</li> <li>(18)</li> <li>(19)</li> <li>(11)</li> <li>(11)</li> <li>(12)</li> <li>(12)</li> <li>(12)</li> <li>(13)</li> <li>(14)</li> <li>(15)</li> <li>(15)</li> <li>(15)</li> <li>(16)</li> <li>(17)</li> <li>(17)</li> <li>(18)</li> <li>(19)</li> <li>(11)</li> <li>(11)</li> <li>(11)</li> <li>(12)</li> <li>(12)</li> <li>(12)</li> <li>(12)</li> <li>(13)</li> <li>(14)</li> <li>(15)</li> <li>(15)</li> <li>(16)</li> <li>(17)</li> <li>(18)</li> <li>(19)</li> <li>(19)</li> <li>(11)</li> <li>(11)</li> <li>(11)</li> <li>(12)</li> <li>(12)</li> <li>(13)</li> <li>(14)</li> <li>(15)</li> <li>(15)</li> <li>(15)</li> <li>(16)</li> <li>(17)</li> <li>(18)</li> <li>(19)</li> <li>(19)</li> <li>(11)</li> <li>(11)</li> <li>(12)</li> <li>(13)</li> <li>(14)</li> <li>(15)</li> <li>(15)</li> <li>(15)</li> <li>(16)</li> <li>(16)</li> <li>(17)</li> <li>(17)</li> <li>(18)</li> <li>(18)</li> <li>(19)</li> <li>(19)</li> <li>(11)</li> <li>(11)</li> <li>(12)</li> <li>(12)</li> <li>(12)</li> <li>(13)</li> <li>(14)</li> <li>(15)</li> <li>(15)</li> <li>(15)</li> <li>(16)</li> <li>(16)&lt;</li></ul>	Description			(b) Book value
<ul> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(1)</li> <li>(2)</li> <li>(3)</li> <li>(4)</li> <li>(5)</li> <li>(6)</li> <li>(7)</li> <li>(8)</li> <li>(9)</li> <li>(9)</li> <li>(1) Other Liabilities.</li> <li>Complete if the organization answered "Yes"</li> <li>(a)</li> </ul>	Description			(b) Book value
(8) (9) otal. (Col. (b) must equal Form 990, Part X, col. (B) line 13.) Part IX Other Assets. Complete if the organization answered "Yes" (a) (1) (2) (3) (4) (5) (6) (7) (8) (9) otal. (Column (b) must equal Form 990, Part X, col. (B) line Part X Other Liabilities. Complete if the organization answered "Yes" (a) Description of liability (1) Federal income taxes (2) (3) (4)	Description			(b) Book value
(8)         (9)         Other Assets.         Complete if the organization answered "Yes"         (a)         (1)         (2)         (3)         (4)         (5)         (6)         (7)         (8)         (9)         other Liabilities.         Complete if the organization answered "Yes"         (3)         (4)         (5)         (6)         (7)         (8)         (9)         otal. (Column (b) must equal Form 990, Part X, col. (B) line         Other Liabilities.         Complete if the organization answered "Yes"         (1)         Federal income taxes         (2)         (3)         (4)         (5)	Description			(b) Book value
(8)         (9)         Other Assets.         Complete if the organization answered "Yes"         (a)         (1)         (2)         (3)         (4)         (5)         (6)         (7)         (8)         (9)         otal. (Column (b) must equal Form 990, Part X, col. (B) line         Part X         Other Liabilities.         Complete if the organization answered "Yes"         (1)         (2)         (3)         (4)         (5)         (6)         (1)         Federal income taxes         (2)         (3)         (4)         (5)         (6)	Description			(b) Book value

organization's liability for uncertain tax positions under FASB ASC 740. Check here if the text of the footnote has been provided in Part XIII... 🗴

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Schedule D (Form 990) 2022

Sche	dule D (Form 990) 2022 UNFCU FOUNDATION INC			47-	1344867 Page 4
Pa	rt XI Reconciliation of Revenue per Audited Financial Statem	ents With			
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12:	a.			
1	Total revenue, gains, and other support per audited financial statements			1	1,275,092.
2	Amounts included on line 1 but not on Form 990, Part VIII, line 12:				
а	Net unrealized gains (losses) on investments	. 2a			
b	Donated services and use of facilities	2b	180,972.		
с	Recoveries of prior year grants	2c			
d	Other (Describe in Part XIII.)	2d			
е	Add lines 2a through 2d			2e	180,972.
3	Subtract line 2e from line 1			3	1,094,120.
4	Amounts included on Form 990, Part VIII, line 12, but not on line 1:				
а	Investment expenses not included on Form 990, Part VIII, line 7b	. 4a			
b	Other (Describe in Part XIII.)	. 4b			_
с	Add lines <b>4a</b> and <b>4b</b>			4c	0.
5	Total revenue. Add lines 3 and 4c. (This must equal Form 990, Part I, line 12.)			5	1,094,120.
Ра	rt XII Reconciliation of Expenses per Audited Financial Stater		h Expenses per	Retu	irn.
Pa	Complete if the organization answered "Yes" on Form 990, Part IV, line 12	a.			
<b>Pa</b>	Complete if the organization answered "Yes" on Form 990, Part IV, line 12 Total expenses and losses per audited financial statements	a.		Retu 1	rn. 1,362,056.
	Complete if the organization answered "Yes" on Form 990, Part IV, line 12: Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25:	a.			
1	Complete if the organization answered "Yes" on Form 990, Part IV, line 123 Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities	a. <b>2a</b>			
1 2	Complete if the organization answered "Yes" on Form 990, Part IV, line 122 Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments	a. 2a 2b			
1 2	Complete if the organization answered "Yes" on Form 990, Part IV, line 12: Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses	a. 			
1 2 a b	Complete if the organization answered "Yes" on Form 990, Part IV, line 12: Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.)	a. 2a 2b 2c 2c 2d	180,972.		1,362,056.
1 2 a b c	Complete if the organization answered "Yes" on Form 990, Part IV, line 12: Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines <b>2a</b> through <b>2d</b>	a. 2a 2b 2c 2d	180,972.	1 2e	1,362,056.
1 2 b c d	Complete if the organization answered "Yes" on Form 990, Part IV, line 12: Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.)	a. 2a 2b 2c 2d	180,972.	1	1,362,056.
1 2 b c d e	Complete if the organization answered "Yes" on Form 990, Part IV, line 12: Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines <b>2a</b> through <b>2d</b>	a. 2a 2b 2c 2d	180,972.	1 2e	1,362,056.
1 2 b c d e 3	Complete if the organization answered "Yes" on Form 990, Part IV, line 12: Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines <b>2a</b> through <b>2d</b> Subtract line <b>2e</b> from line <b>1</b> Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b	a. 2a 2b 2c 2d 2d	180,972.	1 2e	1,362,056.
1 2 3 4	Complete if the organization answered "Yes" on Form 990, Part IV, line 12: Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines <b>2a</b> through <b>2d</b> Subtract line <b>2e</b> from line <b>1</b> Amounts included on Form 990, Part IX, line 25, but not on line 1:	a. 2a 2b 2c 2d 2d	180,972.	1 2e	1,362,056. 180,972. 1,181,084.
1 2 a b c d e 3 4 a	Complete if the organization answered "Yes" on Form 990, Part IV, line 12: Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines <b>2a</b> through <b>2d</b> Subtract line <b>2e</b> from line <b>1</b> Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b Other (Describe in Part XIII.) Add lines <b>4a</b> and <b>4b</b>	a. 2a 2b 2c 2d 2d  4a 4b	180,972.	1 2e 3 4c	1,362,056. 180,972. 1,181,084. 0.
1 2 d e 3 4 b c 5	Complete if the organization answered "Yes" on Form 990, Part IV, line 12: Total expenses and losses per audited financial statements Amounts included on line 1 but not on Form 990, Part IX, line 25: Donated services and use of facilities Prior year adjustments Other losses Other (Describe in Part XIII.) Add lines <b>2a</b> through <b>2d</b> Subtract line <b>2e</b> from line <b>1</b> Amounts included on Form 990, Part IX, line 25, but not on line 1: Investment expenses not included on Form 990, Part VIII, line 7b Other (Describe in Part XIII.)	a. 2a 2b 2c 2d 2d  4a 4b	180,972.	1 2e 3	1,362,056. 180,972. 1,181,084.

Provide the descriptions required for Part II, lines 3, 5, and 9; Part III, lines 1a and 4; Part IV, lines 1b and 2b; Part V, line 4; Part X, line 2; Part XI, lines 2d and 4b; and Part XII, lines 2d and 4b. Also complete this part to provide any additional information.

PART X, LINE 2:

UNFCU FOUNDATION IS A NOT-FOR-PROFIT FOUNDATION THAT IS EXEMPT FROM
FEDERAL INCOME TAXES PURSUANT TO SECTION 501(C)(3) OF THE INTERNAL REVENUE
CODE AND CLASSIFIED BY THE INTERNAL REVENUE SERVICE AS OTHER THAN A
PRIVATE FOUNDATION, THOUGH IT WOULD BE SUBJECT TO TAX ON INCOME UNRELATED
TO ITS EXEMPT PURPOSES (UNLESS THAT INCOME IS OTHERWISE EXCLUDED BY THE
INTERNAL REVENUE CODE). UNFCU FOUNDATION IS ALSO EXEMPT UNDER ARTICLE 7-A
OF THE EXECUTIVE LAW (ARTICLE 7-A) OF THE STATE OF NEW YORK. ACCORDINGLY,
NO PROVISION FOR FEDERAL OR STATE INCOME TAX HAS BEEN PRESENTED IN THE
ACCOMPANYING FINANCIAL STATEMENTS.

UNFCU FOUNDATION FILES INFORMATIONAL RETURNS WITH THE FEDERAL AND NEW YORK Schedule D (Form 990) 2022 232054 09-01-22 29 2022.03040 UNFCU FOUNDATION INC 09320509 784010 08944R001 08944R01

STATE G	OVERN	MENT	ON	AN	ANNU	AL B	ASIS	5 -	FORM	199	0 W	ITH 7	THE	INTI	ERNA	L RI	EVENUE
SERVICE	, ANE	) THE	APF	PLIC	ABLE	FOR	M WI	TH	THE	STA	ΓE.	THES	SE I	RETUI	RNS	ARE	SUBJE
TO EXAM	IINATI	ONS	AT A	ANY	TIME	WIT	HIN	STA	TUTC	RIL	Y DI	EFINI	ED I	PERIC	DDS	FROM	I THE
LATEST	FILIN	IG DA	TE F	FOR	FEDE	RAL	AND	FOR	EAC	CH ST	TATI	E JUE	RISI	DICT	CON.		
232055 09-01-22															Sche	dule D	(Form 990)
	78401								30								08944R

UNFCU FOUNDATION INC

Schedule D (Form 990) 2022

47-1344867 Page 5

Department of Internal Reven		Go to W	ww.irs.aov/Forn	n990 for instructions and the latest in	formation.		Open to Public nspection
	ne organization	0.0.10					entification number
UNFCU	FOUNDATIC	N INC				47-1344	4867
Part I			Activities Out	tside the United States. Complet	e if the organ		
	Form 990, Part I	V, line 14b.					
	-	-		ds to substantiate the amount of its gran the selection criteria used to award the			Yes X No
	<b>grantmakers.</b> Desc ed States.	cribe in Part V the	e organization's	procedures for monitoring the use of its	grants and o	ther assistance	e outside the
		1		an be duplicated if additional space is no			
(	a) Region	(b) Number of offices in the region	employees,	(d) Activities conducted in the region (by type) (such as, fundraising, pro- gram services, investments, grants to recipients located in the region)	is a pro describe	vity listed in (d) gram service, e specific type (s) in the regior	expenditures for and investments
SUB-SAHA	RAN AFRICA	0	0	GRANTS			79,202.
SWITZERL	AND	0	0	GRANTS			26,000.
AUSTRIA		0	0	OTHER ASSISTANCE			535.
ITALY		0	0	OTHER ASSITANCE			1,000.
		0					100 505
3 a Subt b Tota	total I from continuation	0	0				106,737.
shee	ets to Part I	0	C				0.
c Tota and :	<b>ils</b> (add lines 3a 3b)	0					106,737.

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990.

Schedule F (Form 990) 2022

232071 10-17-22

(Form 990)

31 2022.03040 UNFCU FOUNDATION INC

09320509 784010 08944R001

#### Statement of Activities Outside the United States SCHEDULE F Complete if the organization answered "Yes" on Form 990, Part IV, line 14b, 15, or 16.

Attach to Form 990.

OMB No. 1545-0047 **Open to Public** 

recipient who received more than \$5,000. Part II can be duplicated       1     (b) IRS code section       (a) Name of organization     (b) IRS code section		:			0			,
	e than \$5,000	0. Part II can be duplic	cated if additional space is needed.					
	de section applicable)	(c) Region	<b>(d)</b> Purpose of grant	<b>(e)</b> Amount of cash grant	(f) Manner of cash disbursement	(g) Amount of noncash assistance	<b>(h)</b> Description of noncash assistance	(i) Method of valuation (book, FMV, appraisal, other)
	SU	SUB-SAHARAN AFRICA	INITIATIVE AND DPERATIONS	57,202.1	ELECTRONIC FUND	.0		
	SU	SUB-SAHARAN AFRICA	INITIATIVE AND DPERATIONS	ELEC 20,000.FUND	ELECTRONIC FUND	.0		
	MS	SWITZERLAND	INITIATIVE AND OPERATIONS	ELEC 25,000.FUND	ELECTRONIC FUND	.0		
Enter total number of recipient organizations listed above that are recognized as charities by the foreign country, recognized as a tax exempt 501(c)(3) organization by the IRS, or for which the grantee or counsel has provided a section 501(c)(3) equivalency letter	ganizations the IRS, or f	listed above that are r for which the grantee (	ecognized as charities by the or counsel has provided a sect	foreign country, tion 501(c)(3) eq	recognized as a tax uivalency letter			- m
Enter total number of other organizations or entities	izations or e	entities						

232072 10-17-22

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Page 3		(h) Method of valuation (book, FMV, appraisal, other)					Schedule F (Form 990) 2022
	IV, line 16.	(g) Description of noncash assistance					Schedu
47-1344867	on Form 990, Part	(f) Amount of noncash assistance					-
47	Grants and Other Assistance to Individuals Outside the United States. Complete if the organization answered "Yes" on Form 990, Part IV, line 16. Part III can be duplicated if additional space is needed.	<b>(e)</b> Manner of cash disbursement					
	ites. Complete if	<b>(d)</b> Amount of cash grant					
ION INC	<b>e the United St</b> a d.	<b>c)</b> Number of recipients					
UNFCU FOUNDATION INC	ce to Individuals Outsid dditional space is neede	<b>(b)</b> Region					
Schedule F (Form 990) 2022 $\mathbf{U}$	Part III         Grants and Other Assistance to Individuals Outside           Part III         can be duplicated if additional space is needed.	(a) Type of grant or assistance					

232073 10-17-22

1	Was the organization a U.S. transferor of property to a foreign corporation during the tax year? <i>If</i> "Yes," <i>the organization may be required to file Form 926, Return by a U.S. Transferor of Property to a Foreign Corporation (see Instructions for Form 926)</i>	Yes	X No
2	Did the organization have an interest in a foreign trust during the tax year? If "Yes," the organization may be required to separately file Form 3520, Annual Return To Report Transactions With Foreign Trusts and Receipt of Certain Foreign Gifts, and/or Form 3520-A, Annual Information Return of Foreign Trust With a U.S. Owner (see Instructions for Forms 3520 and 3520-A; don't file with Form 990)	Yes	X No
3	Did the organization have an ownership interest in a foreign corporation during the tax year? If "Yes," the organization may be required to file Form 5471, Information Return of U.S. Persons With Respect to Certain Foreign Corporations (see Instructions for Form 5471)	Yes	X No
4	Was the organization a direct or indirect shareholder of a passive foreign investment company or a qualified electing fund during the tax year? <i>If</i> "Yes," <i>the organization may be required to file Form 8621, Information Return by a Shareholder of a Passive Foreign Investment Company or Qualified Electing Fund (see Instructions for Form 8621)</i>	Yes	X No
5	Did the organization have an ownership interest in a foreign partnership during the tax year? If "Yes," the organization may be required to file Form 8865, Return of U.S. Persons With Respect to Certain Foreign Partnerships (see Instructions for Form 8865)	Yes	X No
6	Did the organization have any operations in or related to any boycotting countries during the tax year? If "Yes," the organization may be required to separately file Form 5713, International Boycott Report (see Instructions for Form 5713; don't file with Form 990)	Yes	X No

Schedule F (Form 990) 2022

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#### Part V Supplemental Information

Provide the information required by Part I, line 2 (monitoring of funds); Part I, line 3, column (f) (accounting method; amounts of investments vs. expenditures per region); Part II, line 1 (accounting method); Part III (accounting method); and Part III, column (c) (estimated number of recipients), as applicable. Also complete this part to provide any additional information. See instructions.

PART I, LINE 2:

THE FOUNDATION MONITORS THE FUNDS GIVEN TO ORGANIZATIONS BY REQUESTING A

MID-YEAR REPORT FROM EACH GRANT RECIPIENT. ALSO, THEY REQUEST AN ANNUAL

GRANT EVALUATION & IMPACT REPORT TO REVIEW GOALS AND HOW EACH WERE

ACHIEVED, BENCHMARKS, DETAILS ON MEASURING EFFECTIVENESS, TESTIMONIALS OF

IMPACT, FINANCIALS, CHALLENGES, LESSONS LEARNED, ADDITIONAL FUNDING

SOURCES, AND FUTURE OF THE PROJECT. THE FOUNDATION ADVISORY COMMITTEE

REVIEWS ALL DOCUMENTS AND EVALUATES EACH GRANT RECIPIENT TO RATE WHETHER

THEY EXCEEDED, MET, OR DID NOT MEET THE GOALS OF THEIR FUNDING.

09320509 784010 08944R001

SCHEDULE G	Suppleme	ntal Information Regarding	Fun	drais	ing or Gaming	Acti	vities	OMB No. 1545-0047
(Form 990)		e organization answered "Yes" on				or 19	, or if the	2022
Department of the Treasury	0	organization entered more than \$1 Attach to Form 990 o						Open to Public
Internal Revenue Service	Go t	o www.irs.gov/Form990 for instru				n.		Inspection
Name of the organization		OUNDATION INC					Employer id	entification number
Part I Fundrais		Complete if the organization answe	ered "Y	/es" 0	n Form 990 Part IV	line 1		
	complete this par						1.1 0111 000 1	
<ul> <li>a Mail solicitat</li> <li>b Internet and</li> <li>c Phone solicitat</li> <li>d In-person so</li> <li>2 a Did the organization</li> <li>key employees list</li> </ul>	tions email solicitations tations blicitations on have a written o red in Form 990, P ) highest paid indiv	f ☐ Solicitat g ☐ Special or oral agreement with any individual Part VII) or entity in connection with p viduals or entities (fundraisers) pursu	tion of tion of fundra (inclue rofess	non-g gover aising ding o ional 1	overnment grants nment grants events fficers, directors, trus undraising services?	stees	Ye	
(i) Name and addres	s of individual	(ii) Activity	(iii) fundr have c	ustody	(iv) Gross receipts	tò (o	Amount paid or retained byj fundraiser	(vi) Amount paid to (or retained by)
or entity (fund	draiser)		or cor contrib	itrol of utions?	from activity		ted in col. (i)	organization
			Yes	No				
								+
Total								
3 List all states in wh or licensing.	ich the organizatio	on is registered or licensed to solicit o	contrik	oution	s or has been notified	d it is	exempt from	registration

LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ.

Schedule G (Form 990) 2022

232081 10-27-22

Part II Fundraising Events. Complete if the organization answered "Yes" on Form 990, Part IV, line 18, or reported more than \$15,000 of fundraising event contributions and gross income on Form 990-FZ, lines 1 and 6b. List events with gross receipts greater than \$5,000.

			(a) Event #1	VIR	(b) Event #2 TUAL		(c) Other events NONE	(d) Total events (add col. (a) throug
			GOLF OUTING (event type)		N'I' (event type)	+	(total number)	col. (c))
					-		, ,	
	1	Gross receipts	108,777	•	89,582.	•		198,35
	2	Less: Contributions						
	~							
$\downarrow$	3	Gross income (line 1 minus line 2)	108,777	•	89,582.	•		198,35
	4	Cash prizes		_				
	5	Noncash prizes						
	6	Rent/facility costs	31,156	•				31,15
	7	Food and beverages						
1	8	Entertainment						
	9	Other direct expenses						
	10	Direct expense summary. Add lines 4 through						31,15
		Net income summary. Subtract line 10 from I	ine 3, column (d)					167,20
aı	τI		answered "Yes" on For	m 990,	Part IV, line 19, o	r rep	oorted more than	
т		\$15,000 on Form 990-EZ, line 6a.	1		Pull tabs/instant	-		
			(a) Bingo		/progressive bingo		(c) Other gaming	(d) Total gaming (ad col. (a) through col.
						+		
	1	Gross revenue						
T		Cash prizes						
•	3	Noncash prizes				+		
	4	Rent/facility costs						
	5	Other direct expenses						
ϯ	<u> </u>		Yes %	6	Yes %		Yes 9	%
	6	Volunteer labor	No		No		No	
	7	Direct expense summary. Add lines 2 through	h 5 in column (d)					
	8	Net gaming income summary. Subtract line 7	from line 1 column (d)					
	<u> </u>	Not gaming moome summary. Subtract into 7						•
	Ent	er the state(s) in which the organization condu	ucts gaming activities:					
а	ls t	he organization licensed to conduct gaming a	ctivities in each of these	e states	?			Yes
	lf "I	No," explain:						
D								
0		re any of the organization's gaming licenses re		t a martin a				Vac
•	11/2	re any or the organization's daming licenses fo	evokeu, suspended, or	reumina	ted during the tax	х уе	ai (	Ves
a								
a		Yes," explain:						
a								

Schedule G (Form 990) 2022	UNFCU	FOUNDATION INC	47-1	L344867	Page
11 Does the organization conduc	t gaming activities	s with nonmembers?		Yes	
		tee of a trust, or a member of a partners			_
to administer charitable gamir	ום?			Yes	
3 Indicate the percentage of ga	ming activity cond	ucted in:			
a The organization's facility				13a	
				13b	
		prepares the organization's gaming/spe		·	
Name					
Address					
15a Does the organization have a	contract with a th	rd party from whom the organization rec	eives gaming revenue?	Yes	
<b>b</b> If "Yes," enter the amount of g	gaming revenue re	ceived by the organization \$	and the amount		
of gaming revenue retained by	y the third party	\$			
c If "Yes," enter name and addr	ress of the third pa	irty:			
Name					
Address					
6 Gaming manager information:					
Name					
Gaming manager compensation	on \$				
Description of services provid	ed				
Director/officer		e Independent contrac	ctor		
17 Mandatory distributions:					
<b>a</b> Is the organization required ur	nder state law to r	nake charitable distributions from the ga	ming proceeds to		
retain the state gaming license	e?			📖 Yes	
		r state law to be distributed to other exe			
organization's own exempt ac	tivities during the	tax year   \$			
Part IV Supplemental In	formation. Pro	vide the explanations required by Part I,	line 2b, columns (iii) and (v); and Pa	art III, lines 9,	9b, 10
15b, 15c, 16, and 17b	o, as applicable. A	so provide any additional information. S	ee instructions.		
32083 10-27-22			Sched	ule G (Form	990) 2
		38			
20509 784010 0894	4R001	2022.03040 UNFCU FC	JUNDATION INC	0894	44R(

232084 04-01-22		Schedule G (Form 990)
	39	

09320509 784010 08944R001

2022.03040 UNFCU FOUNDATION INC

08944R01

SCHEDULE I (Form 990)			Grants and Other Assistance to Organizations, Governments, and Individuals in the United States Complete if the organization answered "Yes" on Form 990. Part IV. line 21 or 22.	Other Assistance to Organizations, , and Individuals in the United State zation answered "Yes" on Form 990. Part IV. line 21 o	ce to Organ s in the Unit on Form 990. Par	izations, ted States t IV. line 21 or 22.		OMB No. 1545-0047
Department of the Treasury Internal Revenue Service			Go to www.irs	Attach to Form 990. Go to www.irs.gov/Form990 for the latest information.	1 990. the latest informa	tion.		Open to Public Inspection
Name of the organization	UNFCU FOUNDATION		INC					Employer identification number 47-1344867
Part I General Inf	General Information on Grants and Assistance							
1 Does the organization of the organization	Does the organization maintain records to substantiate the amount of the grants or assistance, the grantees' eligibility for the grants or assistance, and the selection	o substantiate th	e amount of the grants	or assistance, the	grantees' eligibility	r for the grants or ass	istance, and the selec	tion X vec No.
2 Describe in Part IV	Describe in Part IV the organization's procedures for monitoring the use of	cedures for moni	toring the use of grant	orant funds in the United States.	d States.			
art II	Grants and Other Assistance to Domestic Organizations and Domestic Governments. Complete if the organization answered "Yes" on Form 990, Part IV, line 21, for any recipient that received more than \$5,000. Part II can be duplicated if additional space is needed.	Domestic Organi 5,000. Part II car	izations and Domestic be duplicated if additi	mestic Governments. Com additional space is needed	omplete if the orga led.	nization answered "Y	'es" on Form 990, Part	t IV, line 21, for any
1 (a) Name and ad	<b>1 (a)</b> Name and address of organization or government	( <b>b</b> ) EIN	(c) IRC section (if applicable)	(d) Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of noncash assistance	(h) Purpose of grant or assistance
INTERNATIONAL RESCUE COMMITTEE 8719 COLESVILLE ROAD 3RD FLOOR	CUE COMMITTEE CAD 3RD FLOOR							EMP
SILVER SPRING, MD 20910	20910	13-5660870	501(C)(3)	50,000.	0.			PROGRAM IN MARYLAND
TOGETHER WE BAKE								WORKFORCE DEVELOPMENT PROGRAM AND POST PROGRAM
3821 GRIFFITH PLACE	CE							SUPPORT FOR WOMEN IN
ALEXANDRIA, VA 22304	304	47-2543526	501(C)(3)	50,000.	0.			WASHINGTON, DC.
THE BOMA PROJECT, PO BOX 1865, 7252 MANCHESTER CENTER,	INC. MAIN STREET , VT 05255	84-1671995	501(C)(3)	50,000.	• 0			RURAL ENTREPRENEUR ACCESS PROJECT IN KENYA
THE FLOATING HOSPITAL 41-40 27TH STREET	ITAL							BEHAVIORAL HEALTH PROGRAM
LONG ISLAND CITY,	NY 10163	13-1624169	501(C)(3)	50,000.	0.			FOR WOMEN AND GIRLS
UNITED NATIONS POPULATION FUND 650 THIRD AVENIE 4TH FLOOR	PULATION FUND 4 TH FLOOR							IMPLEMENTATION OF THE PROJECT ADVANCING EMPOWERMENT OF FISTIILA
NEW YORK, NY 10158	ω	13-3996346	501(C)(3)	50,000.	0.			SURVIVORS POST COVID-19
MINDLEAPS 315 WEST 36TH STREET 2ND FLOOR NEW YORK, NY 10018	EET 2ND FLOOR 8	20-2041093	501(C)(3)	50,000.	0			VIRTUAL ACADEMY IN UGANDA
	Enter total number of section 501(c)(3) and government organizations listed in the line 1 table	nd government or	ganizations listed in th					20.
LHA For Paperwork	Enter total number of other organizations listed in the line 1 table	see the Instruct	I TADIE ions for Form 990.					Schedule I (Form 990) 2022
	. הסגר ההימ	TT TANTING ACT III	TTANT / T / D D	D INO T III C I C I C I C I C I C I C I C I C	ŭ			

SEE PART IV FOR COLUMN (H) DESCRIPTIONS 40

232101 10-31-22

Schedule I (Form 990) UNFCU FOUNDATION INC Part II Continuation of Grants and Other Assistance to Domestic Organizations and Domestic Governments (Schedule I (Form 990), Part II.)	FOUNDATION I Other Assistance to Do	I NC Domestic Organizations	and Domestic Go	overnments (Sche	dule I (Form 990), Par		47-1344867 Page 1
	( <b>b</b> )	(c) IRC section if applicable	<b>(d)</b> Amount of cash grant	(e) Amount of noncash assistance	(f) Method of valuation (book, FMV, appraisal, other)	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
BUILDING TOMORROW INC 615 N. ALABAMA STREET SUITE 430 INDIANAPOLIS, IN 46204	56-2614329	501(C)(3)	50,000.				ENSURE CHILDREN IN RURAL UGANDA ACCESS TO FOUNDATIONAL LEARNING OPPORTUNITIES
TRICKLE UP 104 W 27TH STREET #12 NEW YORK, NY 10001	06-1043042	501(C)(3)	35,000.	0			ASSIST THE POVERISHED IN ACCESSING FINANCIAL INCLUSION SERVICES
GIRL UP/ UN FOUNDATION 1750 PENNSYLVANIA AVENUE NW SUITE 3 WASHINGTON, DC 2006	58-2368165	501(C)(3)	50,000.	.0			TO INVEST IN LEADERSHIP DEVELOPMENT FOR GIRLS IN THREE UNDER-RESOURCED COMMUNITIES IN KENYA.
GRACE OUTREACH 378 E 151ST STREET #5 BRONX, NY 10455	86-1110482	501(C)(3)	25,000.	0.			HELP LOW-INCOME WOMEN BAIN THEIR HIGH SCHOOL EQUIVALENCY DEGREE TO BUILD A PATH TO IMPROVED
REFUSHE 17 EAST MONROE STREET SUITE 228 CHICAGO, IL 60603	26-0239864	501(C)(3)	40,000.	.0			PROTECT, EDUCATE, AND EMPOWER ORPHANED, UNACCOMPANIED, AND SEPARATED REFUGEE GIRLS
SANCTUARY FOR FAMILIES PO BOX 1406 WALL STREET STATION NEW YORK, NY 10268	13-3193119	501(C)(3)	25,000.	. 0			ASSIST SURVIVORS OF DOMESTIC VIOLENCE, SEX TRAFFICKING, AND RELATED FORMS OF GENDER-BASED
MOUNT SINAI HOSPITAL 1468 MADISON AVE NEW YORK, NY 10029	13-3939 <u>4</u> 76	501(C)(3)	40,000.	. 0			FROVIDE INTEGRATED MEDICAL, SEXUAL AND REPRODUCTIVE HEALTH, AND BEHAVIORAL AND MENTAL
US ASSOCIATION FOR UNHCR 1310 L ST NW STE 450 WASHINGTON, DC 20005	52-1662800	501(C)(3)	132,903.	0.			MANDATED TO AID AND PROTECT REFUGEES, FORCIBLY DISPLACED COMMUNITIES, AND
STREET CHILD US 712 H STREET NE SUITE 1910 WASHINGTON, DC 20002	47-4281452	501(C)(3)	20,000.	.0			SUPPORT LOCAL ORGANIZATIONS IN SUB-SAHARAN AFRICA TO IMPROVE LIVELIHOODS AND Schedule (Form 900)

04-01-22

	FOUNDATION I Other Assistance to Do	I NC Domestic Organizations	s and Domestic G	overnments (Sche	izations and Domestic Governments (Schedule I (Form 990), Part II.)		47-1344867 Page 1
(a) Name and address of organization or government	( <b>b</b> ) EIN	<b>(c)</b> IRC section if applicable	<b>(d)</b> Amount of cash grant	(e) Amount of noncash assistance	<ul> <li>(f) Method of valuation (book, FMV, appraisal, other)</li> </ul>	(g) Description of non-cash assistance	(h) Purpose of grant or assistance
άμι Ναμυριτά άλασα που							CREATE ECONOMIC
75 NINTH AVE SUITE 0610							WOMEN AND WOMEN OF COLOR
MANHATTAN, NY 10011	26-3332972	501(C)(3)	20,000.	0.			IN NYC, THROUGH JOB
THE YWCA OF BROOKLYN, INC.							PROVIDE A HOLISTIC COLLEGE ACCESS AND
30 THIRD AVENUE BROOKLYN NY 11217	26-3332972	501(C)(3)	25 000.	.0			LEADERSHIP PROGRAM (LEAD) FOR YOUTH SERVICES FOR
							н
UNITED STATES FUND FOR UNICEF							AND MATERIAL RESOURCES TO
NEW YORK, NY 10038	13-1760110	501(C)(3)	84,993.	.0			PARTICULARLY DEVELOPING
							UTILIZE THE GRADUATION
VILLAGE ENTERPRISE							APPROACH TO ADDRESS THE
01							CHALLENGES OF WOMEN
CARLOS, CA 94070	22-2852248	501(C)(3)	40,000.	0.			LIVING IN RURAL POVERTY
THREE EXTRAORDINARY WOMEN LLC 901 N 111TH DRIVE							protect, educate, and
AVONDALE, AZ 85323	86-3235269	501(C)(3)	15,000.	0.			EMPOWER WOMEN.
							Schedule I (Form 990)

04-01-22

Schedule I (Form 990) 2022 UNFCU FOUNDATION	N INC				47-1344867 Page 2
Part III       Grants and Other Assistance to Domestic Individuals.       Complete if the organization answered "Yes" on Form 990, Part IV, line 22.         Part III       can be duplicated if additional space is needed.	. Complete if the	organization answ	ered "Yes" on Form 9	90, Part IV, line 22.	
(a) Type of grant or assistance	(b) Number of recipients	(c) Amount of cash grant	(d) Amount of non- cash assistance	(book, FMV, appraisal, other)	(f) Description of noncash assistance
Part IV Supplemental Information. Provide the information required in		e 2; Part III, column	Part I, line 2; Part III, column (b); and any other additional information	lditional information.	
PART I, LINE 2:					
DOCUMENTATION IS REQUIRED PRIOR TO	GRANT	RELEASE, BC	BOARD REVIEWS	S SCOPE AND	
IMPACT ASSESSMENT, PROJECT DESCRIPTION,		OJECT WORK	PROJECT WORK PLAN(AS APPLICABLE)	PPLICABLE),	
COST ESTIMATES, IDENTIFY EXPECTED	BENEFIT	AND COMPAR	COMPARE TO RISKS/UNKNOWNS	/UNKNOWNS.	
VALIDATION IS PERFORMED BEFORE, DU	DURING AND	AFTER	PROJECT TO EN	ENSURE	
GOALS/RESULTS ARE ACHIEVED.					
PART II, LINE 1, COLUMN (H):					
NAME OF ORGANIZATION OR GOVERNMENT:		GRACE OUTREACH			
232102 10-31-22		43			Schedule I (Form 990) 2022

Part IV Supplemental Information

(H) PURPOSE OF GRANT OR ASSISTANCE: HELP LOW-INCOME WOMEN GAIN THEIR

HIGH SCHOOL EQUIVALENCY DEGREE TO BUILD A PATH TO IMPROVED COLLEGE AND

CAREER OPTIONS

NAME OF ORGANIZATION OR GOVERNMENT: REFUSHE

(H) PURPOSE OF GRANT OR ASSISTANCE: PROTECT, EDUCATE, AND EMPOWER

ORPHANED, UNACCOMPANIED, AND SEPARATED REFUGEE GIRLS AND YOUNG WOMEN

NAME OF ORGANIZATION OR GOVERNMENT: SANCTUARY FOR FAMILIES

(H) PURPOSE OF GRANT OR ASSISTANCE: ASSIST SURVIVORS OF DOMESTIC

VIOLENCE, SEX TRAFFICKING, AND RELATED FORMS OF GENDER-BASED VIOLENCE

NAME OF ORGANIZATION OR GOVERNMENT: MOUNT SINAI HOSPITAL

(H) PURPOSE OF GRANT OR ASSISTANCE: PROVIDE INTEGRATED MEDICAL, SEXUAL

AND REPRODUCTIVE HEALTH, AND BEHAVIORAL AND MENTAL HEALTH SERVICES

UTILIZING A WELLNESS AND PREVENTATIVE APPROACH

NAME OF ORGANIZATION OR GOVERNMENT: US ASSOCIATION FOR UNHCR

(H) PURPOSE OF GRANT OR ASSISTANCE: MANDATED TO AID AND PROTECT

REFUGEES, FORCIBLY DISPLACED COMMUNITIES, AND STATELESS PEOPLE

NAME OF ORGANIZATION OR GOVERNMENT: STREET CHILD US

(H) PURPOSE OF GRANT OR ASSISTANCE: SUPPORT LOCAL ORGANIZATIONS IN

SUB-SAHARAN AFRICA TO IMPROVE LIVELIHOODS AND EDUCATION TO ADDRESS THE

SOCIAL, ECONOMIC AND STRUCTURAL ISSUES THAT UNDERPIN POVERTY.

NAME OF ORGANIZATION OR GOVERNMENT: HOT BREAD KITCHEN, LTD

(H) PURPOSE OF GRANT OR ASSISTANCE: CREATE ECONOMIC OPPORTUNITY FOR

Schedule I (Form 990)

232291 04-01-22

09320509 784010 08944R001

2022.03040 UNFCU FOUNDATION INC

IMMIGRANT WOMEN AND WOMEN OF COLOR IN NYC, THROUGH JOB SKILLS TRAINING,

FOOD ENTREPRENEURSHIP PROGRAMS AND AN ECOSYSTEM OF HOLISTIC CARE.

NAME OF ORGANIZATION OR GOVERNMENT: THE YWCA OF BROOKLYN, INC.

(H) PURPOSE OF GRANT OR ASSISTANCE: PROVIDE A HOLISTIC COLLEGE ACCESS

AND LEADERSHIP PROGRAM (LEAD) FOR YOUTH, SERVICES FOR IMMIGRANT WOMEN,

AND DOMESTIC VIOLENCE PREVENTION, ANTI-RACISM, CIVIC ENGAGEMENT, AND

WOMEN'S HEALTH AND WELLNESS INITIATIVES WITH THE GOAL OF EMPOWERING

WOMEN.

NAME OF ORGANIZATION OR GOVERNMENT: UNITED STATES FUND FOR UNICEF (H) PURPOSE OF GRANT OR ASSISTANCE: MOBILIZES POLITICAL WILL AND MATERIAL RESOURCES TO HELP COUNTRIES, PARTICULARLY DEVELOPING COUNTRIES, ENSURE A "FIRST CALL FOR CHILDREN" AND TO BUILD THEIR CAPACITY TO FORM APPROPRIATE POLICIES AND DELIVER SERVICES FOR CHILDREN AND THEIR FAMILIES.

NAME OF ORGANIZATION OR GOVERNMENT: VILLAGE ENTERPRISE

(H) PURPOSE OF GRANT OR ASSISTANCE: UTILIZE THE GRADUATION APPROACH TO

ADDRESS THE CHALLENGES OF WOMEN LIVING IN RURAL POVERTY IN UGANDA BY

PROVIDING ACCESS TO BUSINESS SAVINGS GROUPS, FINANCIAL LITERACY,

SUSTAINABILITY TRAINING, MEMBERSHIP AND A CASH GRANT AS SEED CAPITAL.

Schedule I (Form 990)

232291 04-01-22 SCHEDULE O (Form 990)

Department of the Treasury Internal Revenue Service Name of the organization Supplemental Information to Form 990 or 990-EZ Complete to provide information for responses to specific questions on Form 990 or 990-EZ or to provide any additional information.

Attach to Form 990 or Form 990-EZ Go to www.irs.gov/Form990 for the latest information.

Open to Public Inspection Employer identification number

OMB No 1545-0047

47-1344867

FORM 990, PART I, LINE 1, DESCRIPTION OF ORGANIZATION MISSION:

UNFCU FOUNDATION INC

AMONG WOMEN AND YOUTH.

FORM 990, PART III, LINE 4A, PROGRAM SERVICE ACCOMPLISHMENTS:

EDUCATION:

GRACE OUTREACH WILL HELP 250 LOW-INCOME WOMEN GAIN THEIR HIGH SCHOOL

EQUIVALENCY DEGREE TO BUILD A PATH TO IMPROVED COLLEGE AND CAREER

OPTIONS AND EXPAND TEACHING STAFF, ENABLING AN ADDITIONAL 200 HOURS OF

CLASS TIME. THE PROGRAM AIMS TO REBUILD ITS HIGH SCHOOL EQUIVALENCY

PROGRAM BACK TO A PRE-PANDEMIC MODE AND TO IN-PERSON, FULL-TIME CLASSES

TO PROVIDE 320 HOURS OF IN-PERSON TRAINING.

BUILDING TOMORROW IS A LOCALLY-LED SOCIAL IMPACT ORGANIZATION ENSURING CHILDREN IN RURAL UGANDA ACCESS FOUNDATIONAL LEARNING OPPORTUNITIES. BUILDING TOMORROW AIMS TO REACH 10,168 LEARNERS AND TRAIN 3,975 COMMUNITY EDUCATION VOLUNTEERS, OF WHICH MORE THAN HALF WILL BE GIRLS, THROUGH THEIR ROOTS TO RISE COMMUNITY, A SOCIALLY-DISTANCED, COMMUNITY BASED PROGRAM.

YWCA BROOKLYN PROVIDES A HOLISTIC COLLEGE ACCESS AND LEADERSHIP PROGRAM (LEAD) FOR YOUTH, SERVICES FOR IMMIGRANT WOMEN, AND DOMESTIC VIOLENCE PREVENTION, ANTI-RACISM, CIVIC ENGAGEMENT, AND WOMEN'S HEALTH AND WELLNESS INITIATIVES WITH THE GOAL OF EMPOWERING WOMEN. YWCA BROOKLYN'S LEAD PROGRAM WILL SERVE 155 GIRLS OF COLOR FROM POVERTY-IMPACTED COMMUNITIES TO SUPPORT THEIR TIMELY GRADUATION AND ACCEPTANCE TO A LHA For Paperwork Reduction Act Notice, see the Instructions for Form 990 or 990-EZ. Schedule O (Form 990) 2022

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232211 10-28-22

2022.03040 UNFCU FOUNDATION INC

UNFCU FOUNDATION INC

FOUR-YEAR UNIVERSITY, BUILD FINANCIAL LITERACY AND CAREER EXPOSURE AND

PROVIDE MENTORSHIP FOR ALUMNI OF THE PROGRAM.

FORM 990, PART III, LINE 4B, PROGRAM SERVICE ACCOMPLISHMENTS:

TRAUMAS, AND ARE CONSIDERED PART OF THE "HIDDEN HOMELESS" POPULATION.

FORM 990, PART III, LINE 4C, PROGRAM SERVICE ACCOMPLISHMENTS: CHILDREN. REFUSHE'S ARTISAN COLLECTIVE IS A SOCIAL ENTERPRISE THAT WILL GRADUATE 25 WOMEN INTO TWO-YEAR APPRENTICESHIPS TO GAIN ADVANCED TAILORING SKILLS, ENTREPRENEURSHIP EDUCATION AND ACCESS TO SMALL LOANS.

KILIMANJARO INITIATIVE (KI) PROVIDES COUNSELLING, LIVELIHOOD SKILLS AND INCOME GENERATION OPPORTUNITIES TO YOUNG WOMEN. KI SUPPORTS A NETWORK OF BOXING CLUBS WHERE YOUTH BECOME COMMUNITY ROLE MODELS. KI IS A UNIQUE PLATFORM THAT BRINGS TOGETHER INDIVIDUALS FROM DIFFERENT ECONOMIC, SOCIAL, ETHNIC, AND CULTURAL BACKGROUNDS.

KILIMANJARO INITIATIVE (KI) - MAASAI EMPOWERMENT PROGRAM AIMS TO RAISE AWARENESS ON FEMALE GENITAL MUTILATION IN MAASAI HOMELANDS, PROVIDE INCOME GENERATING EMPLOYMENT AND SEMI-ARID FARMING SOLUTIONS. THE GOAL IS TO HAVE 100 WOMEN ATTEND BUSINESS SKILLS TRAINING AND 50 WOMEN BENEFIT FROM LIVELIHOOD TRAINING.

 HOT BREAD KITCHEN CREATES ECONOMIC OPPORTUNITY FOR IMMIGRANT WOMEN AND

 WOMEN OF COLOR IN NYC, THROUGH JOB SKILLS TRAINING, FOOD

 ENTREPRENEURSHIP PROGRAMS AND AN ECOSYSTEM OF HOLISTIC CARE. HBK WILL

 EXPAND ITS' CULINARY OUTPOST WORK TO REACH MORE CLIENTS IN

 NEIGHBORHOODS IN BROOKLYN AND QUEENS. EACH SITE WILL TRAIN COHORTS OF

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 2022.03040 UNFCU FOUNDATION INC

Name of the organization UNFCU FOUNDATION INC	Employer identification number 47-1344867
15-20 WOMEN FOR A TOTAL OF 60 WOMEN TRAINED IN COMMUNITY	"OUTPOSTS".
HBK WILL ALSO CONTINUE TO SUPPORT 300 WOMEN'S ACCESS TO	ONE OR MORE OF

SANCTUARY FOR FAMILIES IS NEW YORK'S LARGEST NONPROFIT PROVIDER OF WRAP-AROUND SERVICES EXCLUSIVELY FOR SURVIVORS OF DOMESTIC VIOLENCE, SEX TRAFFICKING, AND RELATED FORMS OF GENDER-BASED VIOLENCE. SANCTUARY'S ECONOMIC EMPOWERMENT PROGRAM (EEP) WILL COVER STIPENDS FOR 150 WOMEN AND YOUTH TO MAKE INTERNSHIPS ACCESSIBLE FOR PARTICIPANTS AND HELP PREPARE THEM FOR LIVING-WAGE JOBS.

THE BOMA PROJECT INC. WILL ENROLL 165 ULTRA-POOR WOMEN IN THE RURAL ENTREPRENEUR ACCESS PROJECT (REAP). THIS POVERTY GRADUATION INITIATIVE ENROLLS WOMEN IN A TWO-YEAR PROGRAM THAT INCLUDES FINANCIAL, LIFE SKILLS, AND BUSINESS TRAINING WITH THE GOAL OF INCREASING INCOME SOURCES, ACCESS TO SAVINGS GROUPS AND ACCESS TO CREDIT.

INTERNATIONAL RESCUE COMMITTEE (IRC) PROVIDES OPPORTUNITIES FOR REFUGEES, ASYLEES, VICTIMS OF HUMAN TRAFFICKING, SURVIVORS OF TORTURE, AND OTHER IMMIGRANTS TO THRIVE IN AMERICA. IRC'S WOMEN'S EMPLOYABILITY PROGRAM (WEP) WILL PROVIDE SPECIALIZED EMPLOYMENT SERVICES TO 75 REFUGEE WOMEN.

 TOGETHER WE BAKE'S (TWB) MISSION IS TO PROVIDE A COMPREHENSIVE

 WORKFORCE TRAINING AND PERSONAL DEVELOPMENT PROGRAM FOR UNDERSERVED AND

 UNDERREPRESENTED WOMEN. TWB WILL RECRUIT AND TRAIN 25 WOMEN, AND

 PROVIDE POST PROGRAM SUPPORT TO 125 ALUMNI TEAM MEMBERS. ALUMNI TEAM

 MEMBERS WILL RECEIVE POST-PROGRAM PROFESSIONAL DEVELOPMENT SUPPORT

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 08944R01

TRICKLE UP WORKS WITH ULTRA-POOR WOMEN IN GUATEMALA TO HELP THEM ACCESS FINANCIAL INCLUSION SERVICES. THE PROGRAM WORKS WITH LOCAL MUNICIPALITIES TO ASSUME THE FINANCIAL, ADMINISTRATIVE, AND MANAGEMENT REQUIREMENTS TO IMPLEMENT ITS GRADUATION APPROACH. TRICKLE UP WILL ADD 250 NEW PARTICIPANTS, IN ADDITION TO THE EXISTING 500 PARTICIPANTS TO PROVIDE FINANCIAL INCLUSION SERVICES.

STREET CHILD US SUPPORTS LOCAL ORGANIZATIONS IN SUB-SAHARAN AFRICA TO IMPROVE LIVELIHOODS AND EDUCATION TO ADDRESS THE SOCIAL, ECONOMIC AND STRUCTURAL ISSUES THAT UNDERPIN POVERTY. STREET CHILD US WILL PARTNER WITH UGANDAN ORGANIZATION IMAGINE HER TO EXPAND A SOCIAL ENTERPRISE AND INNOVATION INCUBATOR PROGRAM, "IMAGINE ACADEMY." THE ACADEMY WILL ENROLL 400 WOMEN TO PARTICIPATE IN THE PROGRAM. THE PROGRAM TRAINING IS AN ACCELERATED, MENTORED MBA-STYLE BUSINESS, LEADERSHIP AND SOCIAL ENTREPRENEURSHIP TRAINING COURSE. ITS PARTICIPANTS WILL ALSO BE ABLE TO ACCESS TAILORED, START-UP FINANCING VIA INTEREST FREE LOANS.

MISSION FOR COMMUNITY DEVELOPMENT (MCODE) EMPOWERS INDIVIDUALS TO IMPROVE THEIR LIVES AND PROMOTE COMMUNITY DRIVEN DEVELOPMENT IN RURAL AREAS OF UGANDA. MCODE WILL SUPPORT 250 YOUNG WOMEN IN THEIR ORGANIC AGRICULTURAL VOCATIONAL TRAINING PROGRAM FOR THE PRODUCTION OF VEGETABLES AND BANANAS. THEY WILL PROVIDE COACHING AND MENTORSHIP THROUGH A HORTICULTURE TRAINING COMPANY TO PROVIDE A MARKET FOR THE PRODUCTS, AND SUPPORT TO ACHIEVE CERTIFICATIONS AT AN ACCREDITED FARMING INSTITUTE.

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Schedule O (Form 990) 2022	Page <b>2</b>
Name of the organization UNFCU FOUNDATION INC	Employer identification number $47 - 1344867$
GIRL UP WILL PROVIDE 1,200 ADOLESCENT GIRLS IN THREE DIST	INCT
COMMUNITIES IN KENYA WITH ENHANCED LEADERSHIP DEVELOPMENT	TRAINING
LINKED TO GENDER EQUALITY ISSUE AREAS. THE TRAINING WILL	ALSO PROVIDE
SCIENCE, TECHNOLOGY, ENGINEERING, AND MATH (STEM) FOR SOC	IAL GOOD BOOT
CAMP TRAINING FOR GIRLS AS WELL AS ADOLESCENT SEXUAL AND	REPRODUCTIVE
HEALTH (ASRH) TRAINING TO GIRL UP CLUB MEMBERS IN THE THR	EE SPECIFIED
COMMUNITIES. GIRL UP WILL TRAIN GIRLS TO USE THE ONLINE L	EARNING
MANAGEMENT SYSTEM THAT WILL HOUSE LEADERSHIP TRAINING CUR	RICULUM AND
ACTIVITIES.	

INTERNATIONAL TELECOMMUNICATION UNION (ITU) WORKS TO CLOSE THE DIGITAL DIVIDE AND DRIVE DIGITAL TRANSFORMATION TO LEVERAGE THE POWER OF ICTS FOR ECONOMIC PROSPERITY, JOB CREATION, DIGITAL SKILLS DEVELOPMENT, GENDER EQUALITY, DIVERSITY, A SUSTAINABLE AND CIRCULAR ECONOMY AND FOR SAVING LIVES. ITU'S AFRICAN GIRLS' CAN CODE INITIATIVE TRAINS AND EMPOWERS A MINIMUM OF 2000 GIRLS AGED 17-25 ACROSS AFRICA TO BECOME COMPUTER PROGRAMMERS, CREATORS AND DESIGNERS. THE PROGRAM IS EXPANDING TO SENEGAL IN 2023 AND WILL SUPPORT GIRLS INTERESTED IN STEM AND ICT.

VILLAGE ENTERPRISE UTILIZES THE GRADUATION APPROACH TO ADDRESS THE CHALLENGES OF WOMEN LIVING IN RURAL POVERTY IN UGANDA BY PROVIDING ACCESS TO BUSINESS SAVINGS GROUPS, FINANCIAL LITERACY, SUSTAINABILITY TRAINING, MEMBERSHIP AND A CASH GRANT AS SEED CAPITAL. THE PROGRAM WILL START 63 BUSINESS, IMPACTING THE LIVES OF 189 ENTREPRENEURS, APPROXIMATELY 151 OF WHICH WILL BE WOMEN AND GIRLS.

UNITED NATIONS POPULATION FUND (UNFPA) WILL CONTINUE TO PROVIDE SUPPORT TO THE EXISTING EU/UN SPOTLIGHT INITIATIVE FISTULA TREATMENT 232212 10-28-22 Schedule O (Form 990) 2022 50 09320509 784010 08944R001 2022.03040 UNFCU FOUNDATION INC 08944R01

Name of the organization UNFCU FOUNDATION INC	Employer identification number 47-1344867
INTERVENTION IN ADAMAWA STATE, WHERE THERE IS A HIGH PRE	VALENCE OF
NOMEN AND GIRLS AFFECTED BY OBSTETRIC FISTULA. THE GRA	NT WILL SUPPORT
ENROLLMENT OF 40 INDIGENT FISTULA SURVIVORS IN SMALL AND	MEDIUM-SIZED
ENTERPRISES. THE 40 WOMEN WILL RECEIVE TRAINING FOR VARI	OUS VOCATION

FORM 990, PART VI, SECTION A, LINE 8B:

THE ORGANIZATION HAS NO COMMITTEES.

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FORM 990, PART VI, SECTION B, LINE 11B:

UNFCU FOUNDATION INC. HAS ITS FORM 990 PREPARED BY AN OUTSIDE ACCOUNTING FIRM AND HAS ESTABLISHED THE FOLLOWING REVIEW PROCESS TO ENSURE THAT THE INFORMATION REPORTED IS COMPLETE AND ACCURATE. WHEN THE FORM 990 HAS BEEN PREPARED, REVIEWED BY MANAGEMENT AND IS READY TO BE FILED WITH THE INTERNAL REVENUE SERVICE, IT IS PROVIDED TO THE MEMBERS OF THE ORGANIZATIONS GOVERNING BODY FOR ANY COMMENTS PRIOR TO ITS SUBMISSION. THE GOVERNING BODY IS PROVIDED WITH A REASONABLE AMOUNT OF TIME TO REVIEW THE FORM 990. ANY COMMENTS ARE THEN GROUPED, SUMMARIZED AND PROVIDED THROUGH MANAGEMENT TO THE OUTSIDE ACCOUNTING FIRM. ANY APPLICABLE ISSUES ARE ADDRESSED PRIOR TO THE RETURN BEING FINALIZED AND APPROVED FOR FILING.

FORM 990, PART VI, SECTION B, LINE 12C: THE FOUNDATION CURRENTLY HAS IN PLACE A CONFLICT OF INTEREST POLICY WHICH IT ANNUALLY MONITORS AND ENFORCES. IF A POTENTIAL OR ACTUAL CONFLICT OF INTEREST EXISTS, THE CORPORATE COMPLIANCE OFFICER WILL NOTIFY A MEMBER OF MANAGEMENT OR THE GOVERNING BODY ABOUT SUCH CONFLICT AND INVESTIGATE THE CONFLICT. THE RESULTS OF THE INVESTIGATION WILL BE SUMMARIZED AND DOCUMENTED BY THE CORPORATE COMPLIANCE OFFICER AND REPORTED TO THE 232212 10-28-22 51

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08944R01

Schedule O (Form 990) 2022	Page <b>2</b>
Name of the organization UNFCU FOUNDATION INC	Employer identification number $47 - 1344867$
GOVERNING BODY. IF THE CORPORATE COMPLIANCE OFFICER ESTA	BLISHES THAT AN
ACTUAL CONFLICT EXISTS, THE MEMBER OF MANAGEMENT OR THE G	OVERNING BODY WILL
BE NOTIFIED IMMEDIATELY AND THAT PERSON WILL NOT BE ALLOW	ED TO VOTE OR BE A
PART OF ANY DECISIONS ABOUT ANY SUCH TRANSACTIONS THAT HA	VE TO DO WITH THE
CONFLICT UNTIL SUCH TIME THERE IS NO LONGER A CONFLICT.	

FORM 990, PART VI, SECTION C, LINE 19:

THE FOUNDATION MAKES ITS FORM 990 AVAILABLE FOR PUBLIC INSPECTION AS REQUIRED UNDER SECTION 6104 OF THE INTERNAL REVENUE CODE BY POSTING IT ON GUIDESTAR.ORG. IN ADDITION, THE FORM 990 IS AVAILABLE ON THE FOUNDATION'S WEBSITE, AS WELL AS UPON WRITTEN REQUEST AT THE FOUNDATION'S OFFICE.

PART XII, LINE 2C

THERE WAS NO CHANGE FROM THE PRIOR YEAR.

SCHEDULE R (Form 990) Department of the Treasury Internal Revenue Service	Related Organizations and Unrelated Partnerships Complete if the organization answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 36, or 37. Attach to Form 990. Go to www.irs.gov/Form990 for instructions and the latest information.	anizations and Unrelated Partnerships on answered "Yes" on Form 990, Part IV, line 33, 34, 35b, 3 Attach to Form 990. Jov/Form990 for instructions and the latest information.	<b>rtnerships</b> ne 33, 34, 35b, 36 t information.	, or 37.		OMB No. 1545-0047 2022 Open to Public Inspection
Name of the organization UNFCU FOUNDATION	ION INC				Employer identification number 47-1344867	ication number 8.6.7
Part I Identification of Disregarded Entities. Complete if the organization		answered "Yes" on Form 990, Part IV, line 33	З.			
<b>(a)</b> Name, address, and EIN (if applicable) of disregarded entity	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	r Total income	me End-of-year assets		(f) Direct controlling entity
<b>Part II</b> Identification of Related Tax-Exempt Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related tax-exempt organizations during the tax year.	ations. Complete if the organization	answered "Yes" on Form 990	), Part IV, line 34,	because it had one	or more related tax-ey	empt
<b>(a)</b> Name, address, and EIN of related organization	<b>(b)</b> Primary activity	(c) Legal domicile (state or foreign country)	(d) Exempt Code section	(e) Public charity status (if section 501(c)(3))	(f) Direct controlling entity	Section 512(b)(13) controlled entity?
UNITED NATIONS FEDERAL CREDIT UNION 24-01 44TH ROAD LONG ISLAND CITY, NY 11101	GRANTOR AND SHARES SOME BOARD MEMBERS AND STAFF	NEW YORK	501(C)(1)		N/A	-
For Paperwork Reduction Act Notice, see the Instructions for Form 990.	ns for Form 990.				Schedule F	Schedule R (Form 990) 2022

232161 09-14-22 LHA

Page 2		(k)	Percentage ownership								e related	Ű	Section 512(b)(13) controlled	entity?						 			Schedule R (Form 990) 2022
867	related	(j)	5 ing -								e or mor	F											(Form
344	r more		0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0 0		╉		 $\vdash$				 lad one	(4)	Percentage ownership										dule R
47-1344867	Identification of Related Organizations Taxable as a Partnership. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a partnership during the tax year.	(i)	Code V-UBI amount in box 20 of Schedule K-1 (Form 1065)								Identification of Related Organizations Taxable as a Corporation or Trust. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, because it had one or more related organizations treated as a corporation or trust during the tax year.	(0)	Share of Share of end-of-vear	assets									Sche
	pecaus	(H)	Disproportionate allocations? Yes No								line 34	┝		,		+			_	 	-	 _	
	ie 34, t		Disprop alloca		_						Part IV	(+)	Share of total income	2									
	art IV, lir	(g)	Share of end-of-year assets								m 990, I		Share	2									
	990, Pa		Sha end-o ass								on For		ntity	t)									
	n Form		otal		 +	 		 		 	l "Yes"	(0)	Type of entity C corp. S corp.	or trus									
	Yes" o	(£)	Share of total income								Iswered			2		-	 		_	 	-	 _	
	vered "										ation ar		ntrollin itv	ć.									
omplete if the organization ans	on ans	(e)	income elated, tax unde 2-514)								organiza	(9)	Direct controlling entity	5									
	Janizati	(e)	ominant ated, unr ed from tions 51								if the c	$\vdash$		- ()			 		_	 		 -	54
	the org		Predominant income (related, unrelated, excluded from tax under sections 512-514)								omplete	5	Legal domicile (state or	foreign country)									
	mplete if	-	Direct controlling entity								Trust. Co		_						T				
	ship. Co	(p)	birect conti entity								tion or <sup>ar.</sup>	-	<b>(b)</b> Primary activity										
INC	artners				 +	 	 $\left  \right $	 		 	 orpora tax yea		Primary										
	<b>as a P</b> tax year	(c)	Legal domicile (state or foreign country)								as a C ing the		_										
FOUNDATION	<b>axable</b> ng the t		stivity								Identification of Related Organizations Taxable as a Corporation organizations treated as a corporation or trust during the tax year.												
OUNE	<b>tions T</b> ip duri	(q)	Primary activity								tions T on or tr												
	<b>ganiza</b> artnersł		Pri			 		 		 	 <b>ganiza</b> orporati												
UNFCU	ated Or as a pa										ated Or as a co		Name, address, and EIN of related organization										
	<b>of Rel</b> á treated		Name, address, and EIN of related organization								<b>of Rel</b> á treated	(e)	addres: ted ord	5									
990) 2 <sub>1</sub>	ications ations	(a)	dress, a l organi								ications		Name, of rela	5									
{ (Form	<b>ldentif</b> organiz		me, ado relateo								<b>Identif</b> organiz												-22
Schedule R (Form 990) 2022	Part III		of								Part IV												232162 09-14-22
Sch	Ра										Ра												2321

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2 UNFCU
Form 990) 2022
Schedule R (

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Transactions With Related Organizations. Complete if the organization answered "Yes" on Form 990, Part IV, line 34, 35b, or 36. Part V

	h one or more rela	ted organizations listed.	in Parts II-IV?	,	>
				е ;	4 Þ
b Girt, grant, or capital contribution to related organization(s)				qL	┥
c Gift, grant, or capital contribution from related organization(s)				1c X	
d I oans or loan quarantees to or for related organization(s)				1d	X
					>
e Loans or loan guarantees by related organization(s)				e	4
					;
f Dividends from related organization(s)				#	×
g Sale of assets to related organization(s)				1g	×
Purchase of assets from related organization(s)				- +	×
				÷	×
				= :	\$   >
J Lease of facilities, equipment, or other assets to related organization(s)				-	4
k Lease of facilities. equipment, or other assets from related organization(s)				¥	×
	tion(s)			=	×
m Performance of services or membership or fundraising solicitations by related organization(s)	tion(s)			- -	×
n Sharing of facilities, equipment mailing lists, or other assets with related organization(s)				1n X	
				10 X	
p Reimbursement paid to related organization(s) for expenses				đ	×
<b>q</b> Reimbursement paid by related organization(s) for expenses				1q	X
r Other transfer of cash or property to related organization(s)				ł	X
0)				1s	×
2 If the answer to any of the above is "Yes," see the instructions for information on who must complete this line, including	nust complete this	i line, including covered	covered relationships and transaction thresholds.		
(a) Name of related organization	<b>(b)</b> Transaction type (a-s)	<b>(c)</b> Amount involved	(d) Method of determining amount involved	/olved	
(1) UNITED NATIONS FEDERAL CREDIT UNION	U U	773,300.	FMV		
(2)					
(3)					
(4)					
(5)					
(9)					
232163 09-14-22	55		Schedule R (Form 990) 2022	R (Form 9	90) 202

Page 4		enue)	(j) (k) General or Percentage Dartner? ownership					90) 2022	
27		s rev	D O D						Í
486		gros	(j) General or managing partner?	8				R (Fc	
47-1344867		y total assets or	(i) Code V-UBI amount in box 2( of Schedule K-1 (Form 1065)					Schedule R (Form 990) 2022	2222
		asured b	Dispropor- tionate allocations?						
	37.	it of its activities (me	(g) Share of end-of-year assets						
	וון, 190, Part IV, line	e than five percen	(f) Share of total income						
	on Form	cted mor	(e) Are all partners sec. 501(c)(3) orgs.?	2					
	ie organization answered "Yes" on Form 990, Part IV, line 37	the organization conducts estment partnerships.	(related, unrelated, excluded from from tax under sections 512-514)						
INC		hip through which t ision for certain inv	(c) Legal domicile (state or foreign country)						
UNFCU FOUNDATION I	<b>ole as a Partnership.</b> Co	intity taxed as a partners tructions regarding exclu	<b>(b)</b> Primary activity						
Schedule R (Form 990) 2022 UNFCU	Part VI Unrelated Organizations Taxable as a Partnership. Complete if the	Provide the following information for each entity taxed as a partnership through which the organization conducted more than five percent of its activities (measured by total assets or gross revenue) that was not a related organization. See instructions regarding exclusion for certain investment partnerships.	(a) Name, address, and EIN of entity						

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rt V		Supplemental Informat	ion
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Provide additional information for responses to questions on Schedule R. See instructions.

232165 09-14-22	57	Schedule R (Form 990) 2022
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## **CHAR500**

NYS Annual Filing for Charitable Organizations www.CharitiesNYS.com

Open to Public Inspection

1.General Informat	ion				
For Fiscal Year Beginning	g (mm/dd/yyy	y) 01/01/2	2022 and Ending (r	nm/dd/yyyy) 12/31/2	022
Check if Applicable:	Name of Org UNFCU	anization: FOUNDATI	ON INC		Employer Identification Number (EIN): $47 - 1344867$
Name Change	Mailing Addr 24-01	ess: 44TH ROAI	D		NY Registration Number: $44 - 92 - 18$
Final Filing	City / State / LONG I	ZIP: SLAND CI	FY, NY 11101		Telephone: 844 279-9970
Reg ID Pending	Website:	OUNDATIO			Email:
Check your organization's registration category:	s	ily 🗌 EPTL o	only X DUAL (7A &		onfirm your Registration Category in the harities Registry at <u>www.CharitiesNYS.com</u> .
2. Certification					
See instructions for certif	ication require	ements. Improper	certification is a violation	of law that may be subject	to penalties. The certification requires
two signatories.					
				of the State of New York ap	best of our knowledge and belief, oplicable to this report.
President or Authorized	Officer:			YMA GORDON EXECUTIVE I	IRECTOR
		Signature		Print Name DAVID GRUSS	
Chief Financial Officer or	Treasurer:			CFO	
		Signature		Print Name	and Title Date
3. Annual Reporting	g Exemptio	on			
Check the exemption(s) the	hat apply to y	our filing. If your o	organization is claiming an	exemption under one cate	gory (7A or EPTL only filers) or both
categories (DUAL filers) th	hat apply to ye	our registration, c	complete only parts 1, 2, a	nd 3, and submit the certifie	ed Char500. No fee, schedules, or
additional attachments ar	re required. If	you cannot claim	an exemption or are a DL	AL filer that claims only one	e exemption, you must file applicable
schedules and attachmer	nts and pay a	oplicable fees.			
3a. 7A filing exemption: Total contributions from NY State including residents, foundations, government agencies, etc. did not exceed \$25,000 and the organization did not engage a professional fund raiser (PFR) or fund raising counsel (FRC) to solicit contributions during the fiscal year.					
3b. EPTL filing exemption: Gross receipts did not exceed \$25,000 and the market value of assets did not exceed \$25,000 at any time during the fiscal year.					
4. Schedules and A	ttachment	S			
See the following page					
for a checklist of	Yes X	No 4a. Did yo	our organization use a prof	essional fund raiser, fund ra	aising counsel or commercial co-venturer
schedules and		for fund ra	aising activity in NY State?	If yes, complete Schedule	4a.
attachments to					
complete your filing.	Yes 🛛 🕹	No 4b. Did th	e organization receive gov	vernment grants? If yes, co	nplete Schedule 4b.
5. Fee					
See the checklist on the	7A filing	fee:	EPTL filing fee:	Total fee:	Make a single check or money order
next page to calculate your					payable to:
fee(s). Indicate fee(s) you		25	¢ 100	<u>م</u>	"Department of Law"
are submitting here:	\$	25.	\$	\$125.	
CHAR500 Annual Filing for *The "Exempt" category re			•	not refer to its IRS tax desi	gnation.

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	UNICO I COMDATION I	
		Simply submit the certified CHAR500 with no fee, schedule, or additional attachments IF:
	<b>CHAR500</b>	- Your organization is registered as 7A only and you marked the 7A filing exemption in Part 3.
Annual Fili	Annual Filing Checklist	- Your organization is registered as EPTL only and you marked the EPTL filing exemption in Part 3.
	Annual I ling Oneckist	- Your organization is registered as DUAL and you marked both the 7A and EPTL filing exemption in Part 3.

## **Checklist of Schedules and Attachments**

Check the schedules you must submit with your CHAR500 as described i If you answered "yes" in Part 4a, submit Schedule 4a: Professional Fu If you answered "yes" in Part 4b, submit Schedule 4b: Government	und Raisers (PFR), Fund Raising Counsel (FRC), Commercial Co-Venturers (CCV)
	Our revenue exceeded \$25,000 and/or our assets exceeded \$25,000 in the
filing year. We have included an IRS Form 990-EZ for state purposes If you are a 7A only or DUAL filer, submit the applicable independent Cert Review Report if you received total revenue and support greater than X Audit Report if you received total revenue and support greater than If the fiscal year begins before that date, an Audit Report is required No Review Report or Audit Report is required because total revenue We are a DUAL filer and checked box 3a, no Review Report or Audit	ified Public Accountant's Review or Audit Report: an \$250,000 and up to \$1,000,000 \$1,000,000 and the fiscal year begins on or after July 1, 2021. I if total revenue and support is greater than \$750,000 e and support is less than \$250,000
Calculate Your Fee	
	Is my Registration Category 7A, EPTL, DUAL or EXEMPT? Organizations are assigned a Registration Category upon
For 7A and DUAL filers, calculate the 7A fee:	registration with the NY Charities Bureau:
\$0, if you checked the 7A exemption in Part 3a	<b>70</b> filore are registered to colicit contributions in New York

X \$25, if you did not check the 7A exemption in Part 3a

For EPTL and DUAL filers, calculate the EPTL fee:

\$0, if you checked the EPTL exemption in Part 3b	á
\$25, if the NET WORTH is less than \$50,000	1
\$50, if the NET WORTH is \$50,000 or more but less than \$250,000	E
$\underline{X}$ \$100, if the NET WORTH is \$250,000 or more but less than \$1,000,000	á
\$250, if the NET WORTH is \$1,000,000 or more but less than \$10,000,000	Ē
\$750, if the NET WORTH is \$10,000,000 or more but less than \$50,000,000	0
\$1500, if the NET WORTH is \$50,000,000 or more	k

## Send Your Filing

Send your CHAR500, all schedules and attachments, and total fee to:

NYS Office of the Attorney General Charities Bureau Registration Section 28 Liberty Street New York, NY 10005

Need Assistance?

Visit: www.CharitiesNYS.com Call: (212) 416-8401 Email: Charities.Bureau@ag.ny.gov 7A filers are registered to solicit contributions in New York under Article 7-A of the Executive Law ("7A")

**EPTL** filers are registered under the Estates, Powers & Trusts Law ("EPTL") because they hold assets and/or conduct activities for charitable purposes in NY.

DUAL filers are registered under both 7A and EPTL.

**EXEMPT** filers have registered with the NY Charities Bureau and meet conditions in <u>Schedule E - Registration</u> <u>Exemption for Charitable Organizations</u>. These organizations are not required to file annual financial reports but may do so voluntarily.

Confirm your Registration Category and learn more about NY law at <u>www.CharitiesNYS.com.</u>

## Where do I find my organization's NET WORTH?

NET WORTH for fee purposes is calculated on:

- IRS Form 990 Part I, line 22
- IRS Form 990 EZ Part I, line 21
- IRS Form 990 PF, calculate the difference between Total Assets at Fair Market Value (Part II, line 16(c)) and Total Liabilities (Part II, line 23(b)).

<sup>268461</sup> <sup>01-24-23</sup> 1019 CHAR500 Annual Filing for Charitable Organizations (Updated January 2022)

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